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THE STATE OF TEXAS  
VS.

ROBERT CHET NOEL  
402 LAKESIDE BLVD  
SUGAR LAND TX 77478

SPN: 00589158  
DOB: WM 05/20/59  
DATE PREPARED: 11/10/09

D.A. LOG NUMBER: 1577257  
CJIS TRACKING NO.:  
BY: PW DA NO: 001707093  
AGENCY: HCDA/CP  
O/R NO: 097406  
ARREST DATE:

NCIC CODE: 2611-01

RELATED CASES:

FELONY CHARGE: SECURITIES FRAUD

CAUSE NO: 1242877  
HARRIS COUNTY DISTRICT COURT NO: 184  
FIRST SETTING DATE:

BAIL: \$300,000.00  
PRIOR CAUSE NO:

IN THE NAME AND BY AUTHORITY OF THE STATE OF TEXAS:

The duly organized Grand Jury of Harris County, Texas, presents in the District Court of Harris County, Texas, that in Harris County, Texas, ROBERT CHET NOEL, hereafter styled the Defendant, on or about the dates hereinafter alleged before the presentment of this indictment, in Harris County, Texas, in connection with the offer for sale and sale of securities, to wit: A working interest in oil and gas leases, namely the Lewis #7 oil well and the Bollinger gas well, to the complainants in the amounts hereinafter alleged, to wit:

DATE	COMPLAINANT	AMOUNT
OCTOBER 20, 2005	MARK WILLIS	THIRTEEN THOUSAND FIVE HUNDRED DOLLARS
OCTOBER 21, 2005	MARK WILLIS	THIRTEEN THOUSAND FIVE HUNDRED DOLLARS
OCTOBER 26, 2005	MARK WILLIS	TWENTY THOUSAND DOLLARS
NOVEMBER 2, 2005	MARK WILLIS	FOURTEEN THOUSAND DOLLARS
NOVEMBER 7, 2005	MARK WILLIS	FOUR THOUSAND DOLLARS
NOVEMBER 10, 2005	MARK WILLIS	ONE THOUSAND SIX HUNDRED DOLLARS
NOVEMBER 14, 2005	MARK WILLIS	TWO THOUSAND SIX HUNDRED DOLLARS
DECEMBER 12, 2005	EDDIE CORRAL	FIFTY FIVE THOUSAND DOLLARS
DECEMBER 14, 2005	ANTHONY BATISTA	THIRTY THOUSAND DOLLARS

did then and there, directly and indirectly, engage in fraud in the offer for sale and sale of said securities to the said complainants, by: Intentionally failing to disclose the material fact that funds paid by investors for working interests and net interests in oil and gas lease projects, namely the Lewis #7 oil well and the Bollinger gas well, of Integrity Petroleum Group, Inc. for the purpose of reworking oil and gas wells on the leases were used for purposes other than those for which they were invested, and/or: Intentionally failing to disclose the material fact to investors information regarding Integrity Petroleum Group's operational and performance history including its record in identifying, acquiring, managing, and generating profit from operating oil and gas wells, and/or; Intentionally failing to disclose the material fact to investors information about Integrity Petroleum Group's assets and liabilities, including the fact that the business's bank account had a negative balance at the time the investors' money was solicited, and; All of the said amounts were obtained under one scheme and continuing course of conduct and the aggregate of such amounts is ONE HUNDRED THOUSAND DOLLARS OR MORE.

**FILED**  
Loren Jackson  
District Clerk

NOV 30 2009

Time: \_\_\_\_\_  
Harris County, Texas  
By: \_\_\_\_\_  
Deputy

AGAINST THE PEACE AND DIGNITY OF THE STATE.

FOREMAN

338TH

*Sheryl Roppolo*  
FOREMAN OF THE GRAND JURY

INDICTMENT