

NOC-12-0753-SA COURT 340<sup>th</sup> PROSECUTOR Mogey Lovelle  
 BOND INFORMATION \$50,000.00  
 STATE OF TEXAS v. SAMI LONDON AKA SAMI MAHOMED RN  
 ADDRESS 7825 Gibbons CT, North Richland Hills, TX 76180 DOB 03/24/1977 SID TX08921171  
 CHARGE Securities Fraud (29.C) Felony of the First Degree

SHENYI COUNTY CLERK  
 TOM GREEN COUNTY TEXAS  
 2012 SEP 10 PM 4:51  
 FILED FOR RECORD

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 IN THE NAME AND BY AUTHORITY OF THE STATE OF TEXAS:

The Grand Jurors for the County of Tom Green, State of Texas, duly selected, impaneled, sworn, charged and organized as such at the July Term, A. D. 2012, of the 51<sup>st</sup> District Court of said County, upon their oaths present in and to said Court, that SAMI LONDON AKA SAMI MAHOMED, Defendant on or about the dates listed below, and before the presentment of this indictment, in Tom Green County, Texas, did then and there directly and through agents, sell and offer for sale interests in the Falls County Joint Venture (hereinafter referred to as the "FCJV"); being a security, to wit: an investment contract to each of the persons listed below, and in the following amounts:

PURCHASER	DATE OF TRANSACTION	AMOUNT
	12/11/2007	\$49,500.00
	12/27/2007	\$49,500.00
	01/25/2008	\$49,500.00
	02/21/2008	\$49,500.00
	05/13/2008	\$49,500.00

and said Defendant committed fraud in connection with the sales and offers for sale of said securities by:

PARAGRAPH ONE

intentionally failing to disclose that on or about April 10, 2007, in the District Court of Tarrant County, Cause No. 153-223451-07, styled *David P. Deison, et al. v. Ali Mohd a/k/a Asifali F. Mahomed and Sami London a/k/a Sami A. Mahomed*, Defendant was a named defendant of said civil suit, and said civil suit involved allegations of fraud, including material false

statements and material omissions, in the offer for sale and sale of securities by Imperial Resources, LLC involving oil and gas investments, and Defendant was a Vice President of Imperial Resources, LLC; said information being a material fact; and

**PARAGRAPH TWO**

intentionally failing to disclose the performance of a previous oil and gas investment program which resulted in the filing of the civil suit styled *David P. Deison et al. v. Ali Mohd a/k/a Asifali F. Mahomed and Sami London a/k/a Sami A. Mahomed*; said information being a material fact; and

**PARAGRAPH THREE**

intentionally failing to disclose that on or about January 29, 2007, Imperial Resources, LLC filed for Chapter 7 Bankruptcy in the Northern District of Texas, Case No. 07-40281-DML; said information being a material fact; and

**PARAGRAPH FOUR**

intentionally failing to disclose that funds invested by investors in the FCJV would be used for the benefit of, and to pay the personal expenses of, Defendant; said information being a material fact; and

**PARAGRAPH FIVE**

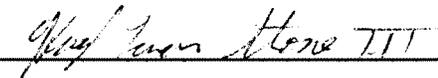
intentionally failing to disclose that, after the filing of the Imperial Resources, LLC Chapter 7 Bankruptcy, Case No. 07-40281-DML, Defendant obtained an Order in Tarrant County, Texas District Court changing his name from Sami Asifali Mahomed to Sami A. London; said information being a material fact; and

**PARAGRAPH SIX**

**intentionally and knowingly misrepresenting that investor funds would be deposited in a segregated account in the name of the FCJV; said information being a relevant fact;**

**and all of said amounts were obtained pursuant to one scheme and continuing course of conduct, and the aggregate amount that was obtained was \$100,000.00 or more.**

**AGAINST THE PEACE AND DIGNITY OF THE STATE.**

  
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**Foreman of the Grand Jury**