

Complaint No. 59,972-Z

Offense: Securities without Registration

Name: Jimmy Don King A/k/a Jim King, DOB Jun 22 1943

Date of Offense: March 2, 2007

581-29 (B); Tex. Sec. Act §29 (B)

CJIS Code: 26990161

Pun Grade: 3rd Degree Felony

Cause No. 59,972-Z

INDICTMENT

In the name and by the Authority of the State of Texas:

THE GRAND JURORS for Potter County, Texas, duly organized and sworn as such at the July Term A.D., 2009, of the District Court of the 320th Judicial District, in and for Potter County, Texas, upon their oaths in that Court at that term, present that

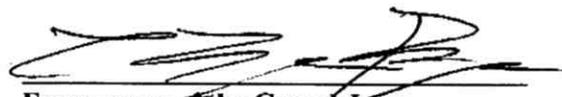
JIMMY DON KING also known as JIM KING, hereinafter "defendant,"

on or about the 2nd day of March 2007, and before the presentment of this indictment, in Potter County, Texas, did then and there intentionally offer for sale and sell to Lavon B. Cornelius the following:

Security to	Date of Security	Document Named	Interest Rate	Amount
Lavon B. Cornelius	March 2, 2007	Private Annuity	8.5%	\$75,000.00

which was a security issued after September 6, 1955, and the said security was then and there not registered by either qualification, notification or coordination by and with the Securities Commissioner of the State of Texas, and then and there no permit for the sale of said security had been granted by the Securities Commissioner of the State of Texas, all as is provided by law in such cases, and the said security was not then and there a duly registered security, duly registered as such by and with the Securities Commissioner of the State of Texas;

Against the peace and dignity of the State.


Foreperson of the Grand Jury

2009 MAR 10 P 3 27

Complaint No. 59,884-Z

Offense: Securities without Registration

Name: Jimmy Don King A/k/a Jim King, DOB Jun 22 1943

Date of Offense: March 1, 2007

581-29 (B); Tex. Sec. Act §29 (B)

CJIS Code: 26990161

Pun Grade: 3rd Degree Felony

Cause No. 59,884-Z

INDICTMENT

In the name and by the Authority of the State of Texas:

THE GRAND JURORS for Potter County, Texas, duly organized and sworn as such at the July Term A.D., 2009, of the District Court of the 320th Judicial District, in and for Potter County, Texas, upon their oaths in that Court at that term, present that

JIMMY DON KING also known as JIM KING, hereinafter "defendant,"

on or about the 1ST day of March 2007, and before the presentment of this indictment, in Potter County, Texas, did then and there intentionally offer for sale and sell to Tomasa Gonzales the following:

Security to	Date of Security	Document Named	Interest Rate	Amount
Tomasa Gonzales	March 1, 2007	Private Annuity	8.5%	\$24,067.26

which was a security issued after September 6, 1955, and the said security was then and there not registered by either qualification, notification or coordination by and with the Securities Commissioner of the State of Texas, and then and there no permit for the sale of said security had been granted by the Securities Commissioner of the State of Texas, all as is provided by law in such cases, and the said security was not then and there a duly registered security, duly registered as such by and with the Securities Commissioner of the State of Texas;

Against the peace and dignity of the State.


Foreperson of the Grand Jury

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POTTER COUNTY, TEXAS

CY... ..REPORT

Complaint No. 59,880-Z

Offense: Securities without Registration

Name: Jimmy Don King A/k/a Jim King, DOB Jun 22 1943

Date of Offense: October 17, 2006

581-29 (B); Tex. Sec. Act §29 (B)

CJIS Code: 26990161

Pun Grade: 3rd Degree Felony

Cause No. 59,880-Z

INDICTMENT

In the name and by the Authority of the State of Texas:

THE GRAND JURORS for Potter County, Texas, duly organized and sworn as such at the July Term A.D., 2009, of the District Court of the 320th Judicial District, in and for Potter County, Texas, upon their oaths in that Court at that term, present that

JIMMY DON KING also known as JIM KING, hereinafter "defendant,"

on or about the 17TH day of October 2006, and before the presentment of this indictment, in Potter County, Texas, did then and there intentionally offer for sale and sell to Sheldon Massey the following:

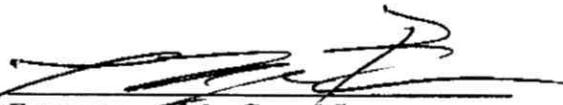
Security to	Date of Security	Document Named	Interest Rate	Amount
Sheldon Massey	October 17, 2006	Private Annuity	8%	\$55,000.00

which was a security issued after September 6, 1955, and the said security was then and there not registered by either qualification, notification or coordination by and with the Securities Commissioner of the State of Texas, and then and there no permit for the sale of said security had been granted by the Securities Commissioner of the State of Texas, all as is provided by law in such cases, and the said security was not then and there a duly registered security, duly registered as such by and with the Securities Commissioner of the State of Texas;

And it is further presented in and to said court that during a period from June 3, 2009 until November 10, 2009, a complaint charging the above offense was pending in a court of competent jurisdiction, to wit: cause number in the 59,880-Z in the 47th District Court of Potter County, Texas, styled the State of Texas v. Jimmy Don King a/k/a Jim King.

Against the peace and dignity of the State.

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Foreperson of the Grand Jury

Complaint No. 59,882-Z

Offense: Dealer/ Agent without Registration

Name: Jimmy Don King A/k/a Jim King, DOB Jun 22 1943

Date of Offense: June 5, 2006

581-29 (B); Tex. Sec. Act §29 (B)

CJIS Code: 26990119

Pun Grade: 3rd Degree Felony

Cause No. 59,882-Z

INDICTMENT

In the name and by the Authority of the State of Texas:

THE GRAND JURORS for Potter County, Texas, duly organized and sworn as such at the July Term A.D., 2009, of the District Court of the 320th Judicial District, in and for Potter County, Texas, upon their oaths in that Court at that term, present that

JIMMY DON KING also known as JIM KING, hereinafter "defendant,"

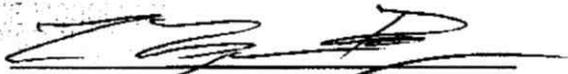
on or about the 5TH day of June 2006, and before the presentment of this indictment, in Potter County, Texas, did then and there intentionally sell and offer for sale to Kirk Davis a certain security, to wit:

Security to	Date of Security	Document Named	Interest Rate	Amount
Kirk P. Davis	June 5, 2006	Private Annuity	8%	\$79,571.83

without the said Defendant having first been duly registered as a dealer in securities by the Securities Commissioner of the State of Texas as is provided by law in such cases, and the said Defendant was then and there not a duly registered dealer in securities, duly registered as such by and with the Securities Commissioner of the State of Texas;

And it is further presented in and to said court that during a period from June 3, 2009 until November 10, 2009, a complaint charging the above offense was pending in a court of competent jurisdiction, to wit: cause number 59,882-Z in the 47th District Court of Potter County, Texas, styled the State of Texas v. Jimmy Don King a/k/a Jim King.

Against the peace and dignity of the State.


Foreperson of the Grand Jury

2009 NOV 10 P 3 26

STILL IN DEPOSIT

Complaint No. 59,886-Z

Offense: Dealer/ Agent without Registration

Name: Jimmy Don King A/k/a Jim King, DOB Jun 22 1943

Date of Offense: June 15, 2006

581-29 (B); Tex. Sec. Act §29 (B)

CJIS Code: 26990119

Pun Grade: 3rd Degree Felony

Cause No. 59,886-Z

INDICTMENT

In the name and by the Authority of the State of Texas:

THE GRAND JURORS for Potter County, Texas, duly organized and sworn as such at the July Term A.D., 2009, of the District Court of the 320th Judicial District, in and for Potter County, Texas, upon their oaths in that Court at that term, present that

JIMMY DON KING also known as JIM KING, hereinafter "defendant,"

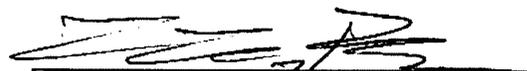
on or about the 15TH day of June 2006, and before the presentment of this indictment, in Potter County, Texas, did then and there intentionally sell and offer for sale to Betty Massey a certain security, to wit:

Security to	Date of Security	Document Named	Interest Rate	Amount
Betty G. Massey	June 15, 2006	Private Annuity	7.5%	\$80,000.00

without the said Defendant having first been duly registered as a dealer in securities by the Securities Commissioner of the State of Texas as is provided by law in such cases, and the said Defendant was then and there not a duly registered dealer in securities, duly registered as such by and with the Securities Commissioner of the State of Texas;

And it is further presented in and to said court that during a period from June 3, 2009 until November 10, 2009, a complaint charging the above offense was pending in a court of competent jurisdiction, to wit: cause number 59,886-Z in the 47th District Court of Potter County, Texas, styled the State of Texas v. Jimmy Don King a/k/a Jim King.

Against the peace and dignity of the State.


Foreperson of the Grand Jury

2009 NOV 10 P 3 26

CLERK OF DISTRICT COURT

Complaint No. 59,973-Z

Offense: Dealer/ Agent without Registration

Name: Jimmy Don King A/k/a Jim King, DOB Jun 22 1943

Date of Offense: March 2, 2007

581-29 (B); Tex. Sec. Act §29 (B)

CJIS Code: 26990119

Pun Grade: 3rd Degree Felony

Cause No. 59,973-Z

INDICTMENT

In the name and by the Authority of the State of Texas:

THE GRAND JURORS for Potter County, Texas, duly organized and sworn as such at the July Term A.D., 2009, of the District Court of the 320th Judicial District, in and for Potter County, Texas, upon their oaths in that Court at that term, present that

JIMMY DON KING also known as JIM KING, hereinafter "defendant,"

on or about the 2nd day of March 2007, and before the presentment of this indictment, in Potter County, Texas, did then and there intentionally sell and offer for sale to Lavon B. Cornelius a certain security, to wit:

Security to	Date of Security	Document Named	Interest Rate	Amount
Lavon B. Cornelius	March 2, 2007	Private Annuity	8.5%	\$75,000.00

without the said Defendant having first been duly registered as a dealer in securities by the Securities Commissioner of the State of Texas as is provided by law in such cases, and the said Defendant was then and there not a duly registered dealer in securities, duly registered as such by and with the Securities Commissioner of the State of Texas;

Against the peace and dignity of the State.


Foreperson of the Grand Jury

2009 NOV 10 P 3 27

Complaint No. 59,883-Z

Offense: Securities without Registration

Name: Jimmy Don King A/k/a Jim King, DOB Jun 22 1943

Date of Offense: June 5, 2006

581-29 (B); Tex. Sec. Act §29 (B)

CJIS Code: 26990161

Pun Grade: 3rd Degree Felony

Cause No. 59,883-Z

INDICTMENT

In the name and by the Authority of the State of Texas:

THE GRAND JURORS for Potter County, Texas, duly organized and sworn as such at the July Term A.D., 2009, of the District Court of the 320th Judicial District, in and for Potter County, Texas, upon their oaths in that Court at that term, present that

JIMMY DON KING also known as JIM KING, hereinafter "defendant,"

on or about the 5TH day of June 2006, and before the presentment of this indictment, in Potter County, Texas, did then and there intentionally offer for sale and sell to Kirk Davis the following:

Security to	Date of Security	Document Named	Interest Rate	Amount
Kirk P. Davis	June 5, 2006	Private Annuity	8%	\$79,571.83

which was a security issued after September 6, 1955, and the said security was then and there not registered by either qualification, notification or coordination by and with the Securities Commissioner of the State of Texas, and then and there no permit for the sale of said security had been granted by the Securities Commissioner of the State of Texas, all as is provided by law in such cases, and the said security was not then and there a duly registered security, duly registered as such by and with the Securities Commissioner of the State of Texas;

And it is further presented in and to said court that during a period from June 3, 2009 until November 10, 2009, a complaint charging the above offense was pending in a court of competent jurisdiction, to wit: cause number 59,883-Z in the 47th District Court of Potter County, Texas, styled the State of Texas v. Jimmy Don King a/k/a Jim King

Against the peace and dignity of the State.


Foreperson of the Grand Jury

CAROLINE E. ...
MEMORIAL ...

2009 NOV 10 P 3:26

POTTER COUNTY ...

BY ...

Complaint No. 59,885-Z

Offense: Dealer/ Agent without Registration

Name: Jimmy Don King A/k/a Jim King, DOB Jun 22 1943

Date of Offense: March 1, 2007

581-29 (B); Tex. Sec. Act §29 (B)

CJIS Code: 26990119

Pun Grade: 3rd Degree Felony

Cause No. 59,885-Z

INDICTMENT

In the name and by the Authority of the State of Texas:

THE GRAND JURORS for Potter County, Texas, duly organized and sworn as such at the July Term A.D., 2009, of the District Court of the 320th Judicial District, in and for Potter County, Texas, upon their oaths in that Court at that term, present that

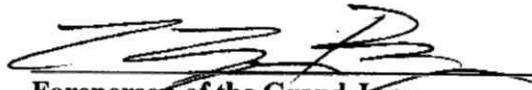
JIMMY DON KING also known as JIM KING, hereinafter "defendant,"

on or about the 1ST day of March 2007, and before the presentment of this indictment, in Potter County, Texas, did then and there intentionally sell and offer for sale to Tomasa Gonzales a certain security, to wit:

Security to	Date of Security	Document Named	Interest Rate	Amount
Tomasa Gonzales	March 1, 2007	Private Annuity	8.5%	\$24,067.26

without the said Defendant having first been duly registered as a dealer in securities by the Securities Commissioner of the State of Texas as is provided by law in such cases, and the said Defendant was then and there not a duly registered dealer in securities, duly registered as such by and with the Securities Commissioner of the State of Texas;

Against the peace and dignity of the State.


Foreperson of the Grand Jury

CANCELLED
NOV 10 2009

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POTTER COUNTY

CANCELLED

Complaint No. 59,881-Z

Offense: Dealer/ Agent without Registration

Name: Jimmy Don King A/k/a Jim King, DOB Jun 22 1943

Date of Offense: October 17, 2006

581-29 (B); Tex. Sec. Act §29 (B)

CJIS Code: 26990119

Pun Grade: 3rd Degree Felony

Cause No. 59,881-Z

INDICTMENT

In the name and by the Authority of the State of Texas:

THE GRAND JURORS for Potter County, Texas, duly organized and sworn as such at the July Term A.D., 2009, of the District Court of the 320th Judicial District, in and for Potter County, Texas, upon their oaths in that Court at that term, present that

JIMMY DON KING also known as JIM KING, hereinafter "defendant,"

on or about the 17TH day of October 2006, and before the presentment of this indictment, in Potter County, Texas, did then and there intentionally sell and offer for sale to Sheldon Massey a certain security, to wit:

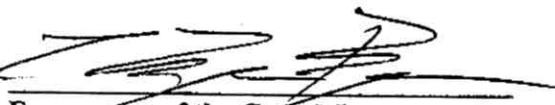
Security to	Date of Security	Document Named	Interest Rate	Amount
Sheldon Massey	October 17, 2006	Private Annuity	8%	\$55,000.00

without the said Defendant having first been duly registered as a dealer in securities by the Securities Commissioner of the State of Texas as is provided by law in such cases, and the said Defendant was then and there not a duly registered dealer in securities, duly registered as such by and with the Securities Commissioner of the State of Texas;

And it is further presented in and to said court that during a period from June 3, 2009 until November 10, 2009, a complaint charging the above offense was pending in a court of competent jurisdiction, to wit: cause number in the 59,881-Z in the 47th District Court of Potter County, Texas, styled the State of Texas v. Jimmy Don King a/k/a Jim King.

Against the peace and dignity of the State.

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Foreperson of the Grand Jury