



CASE No. F-0501304-J
INCIDENT No./TRN: 000000

THE STATE OF TEXAS	§	IN THE CRIMINAL DISTRICT
v.	§	COURT #3
MICHAEL RAY GEE	§	DALLAS COUNTY, TEXAS
AKA MICHAEL RAY WRIGHT	§	
STATE ID No.: TX00000000	§	

ORDER OF DEFERRED ADJUDICATION

Judge Presiding: Hon. Gracie Lewis	Date Order Entered: 3/13/2009
Attorney for State: Stephanie Fox	Attorney for Defendant: Phillip Hayes

MISAPPLICATION OF FIDUCIARY PROPERTIES/AGGREGATE/200K

<u>Charging Instrument:</u> INDICTMENT	<u>Statute for Offense:</u> 32.45 Penal Code
<u>Date of Offense:</u> 7/29/2002	
<u>Degree of Offense:</u> 1ST DEGREE FELONY	<u>Plea to Offense:</u> GUILTY
<u>Terms of Plea Bargain:</u> 10 YEARS DEFERRED PROBATION, FINE \$3500	<u>Findings on Deadly Weapon:</u> N/A

<u>Plea to 1st Enhancement Paragraph:</u> N/A	<u>Plea to 2nd Enhancement/Habitual Paragraph:</u> N/A
<u>Findings on 1st Enhancement Paragraph:</u> N/A	<u>Findings on 2nd Enhancement/Habitual Paragraph:</u> N/A

**ADJUDICATION OF GUILT DEFERRED;
DEFENDANT PLACED ON COMMUNITY SUPERVISION.
PERIOD OF COMMUNITY SUPERVISION: 10 YEARS**

<u>Fine:</u> \$ 3500.00	<u>Court Costs:</u> \$ 273.00	<u>Restitution:</u> \$ 148,000.00	<u>Restitution Payable to:</u> <input type="checkbox"/> VICTIM (see below) <input type="checkbox"/> AGENCY/AGENT (see below)
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Sex Offender Registration Requirements do not apply to the Defendant. TEX. CODE CRIM. PROC. chapter 62

The age of the victim at the time of the offense was **N/A**.

Time Credited: **N/A DAYS**
NOTES: **N/A**

All pertinent information, names and assessments indicated above are incorporated into the language of the judgment below by reference.

This cause was called for trial in Dallas County, Texas. The State appeared by her District Attorney as named above.



Counsel / Waiver of Counsel (select one)

- Defendant appeared in person with Counsel.
- Defendant knowingly, intelligently, and voluntarily waived the right to representation by counsel in writing in open court.

Both parties announced ready for trial. Defendant waived the right of trial by jury and entered a plea as indicated above. The Court admonished the Defendant as required by law. It appeared to the Court that Defendant was mentally competent to stand trial, made the plea freely and voluntarily, and was aware of the consequences of this plea. The Court received the plea and entered it of record. Having heard the evidence submitted, the Court FINDS such evidence substantiates Defendant's guilt. The Court FINDS that, in this cause, it is in the best interest of society and Defendant to defer proceedings without entering an adjudication of guilt and to place Defendant on community supervision.

The Court FINDS the Presentence Investigation, if so ordered, was done according to the applicable provisions of TEX. CODE CRIM. PROC. art. 42.12 § 9.

The Court ORDERS that Defendant is given credit noted above for the time spent incarcerated. The Court ORDERS Defendant to pay all fines, court costs, and restitution as indicated above.

The Court ORDERS that no judgment shall be entered at this time. The Court further ORDERS that Defendant be placed on community supervision for the adjudged period so long as Defendant abides by and does not violate the terms and conditions of community supervision. See TEX. CODE CRIM. PROC. art. 42.12 § 5(a).

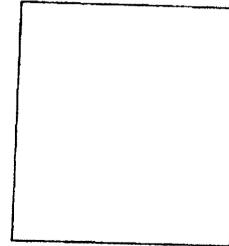
Furthermore, the following special findings or orders apply:

Signed and entered on March 13, 2009

Gracie H. Lewis

X
Gracie Lewis
JUDGE PRESIDING

Clerk: D. GODBOLD



Right Thumbprint*

THE STATE OF TEXAS DEPARTMENT OF COMMUNITY SUPERVISION
IN THE Criminal District Court 3
DALLAS COUNTY, TEXAS

Vs. Micheal Gee January Term, 2009

Cause No. F0501302J
Offense Securing False Statement \$100K
Cause No. F0501304J
Offense Misapp. Fiduciary Prop > \$200K

REGULAR SUPERVISION
DEFERRED ADJUDICATION ~~XXX~~
SHOCK PROBATION
ML. No. 455274

In accordance with the authority conferred by the Community Supervision and Parole Law of the State of Texas you have been placed on Community supervision on this date 3/13/09 for a period of 10 years. It is the order of this Court that you comply with the following conditions of supervision:

- (a) Commit no offense against the laws of this or any other State or the United States, and do not possess a firearm during the term of Supervision;
- (b) Avoid injurious and vicious habits, and do not use marijuana, narcotics, dangerous drugs, inhalants or prescription medication without first obtaining a prescription for said substances from a licensed physician;
- (c) Avoid persons or places of disreputable or harmful character and do not associate with individuals who commit offenses against the laws of this State or the United States;
- (d) Obey all rules and regulations of the Supervision Department, and report to the Supervision Officer as directed by the Judge or Supervision Officer, to-wit:
WEEKLY/TWICE MONTHLY/OR MONTHLY ON APPOINTED DATE/TIME.
- (e) Permit the Supervision Officer to visit you at your home or elsewhere, and notify the Supervision Officer not less than twenty-four (24) hours prior to any changes in your home or employment address;
- (f) Work faithfully at suitable employment as far as possible, and seek the assistance of the Supervision Officer in your efforts to secure employment when unemployed;
- (g) Remain within a specified place; to-wit: Tarrant, or Approved Supervising County, and do not travel outside Dallas County, or Approved Supervising County, without first having obtained written permission from the Court or Supervising Officer;
- (h) Report in person within five (5) working days of today's date or immediately upon your release to the District Clerk Felony Collections Dept. 2nd Fl., Room C2-3 Frank Crowley Bldg., to arrange payment of Court Costs (amount to be assessed by Court Clerk), Fine, and, if assessed Attorney Fees. In addition, pay in full all monies as assessed by the Court pursuant to the payment agreement established by the Felony Collections Department.
- (i) Support your dependants;
- (j) Pay a supervision fee of ~~\$60~~ 30.00 per month plus a \$2.00 transaction fee to the Supervision Officer of this Court on or before the first day of each month hereafter during supervision; cash, cashiers check or credit online at www.payfeesnow.com

JUDGMENT
CERTIFICATE OF THUMBPRINT

THE STATE OF TEXAS

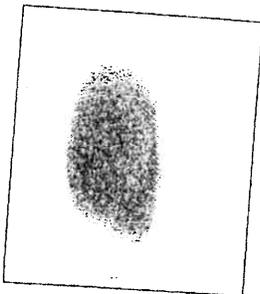
CAUSE NO. FOS-0304-J

VS.

CRIMINAL DISTRICT COURT #3

Michael Gree

DALLAS COUNTY, TEXAS



RIGHT THUMB



DEFENDANT'S BT HAND

THIS IS TO CERTIFY THAT THE FINGERPRINTS ABOVE ARE THE ABOVE-NAMED DEFENDANT'S FINGERPRINTS TAKEN AT THE TIME OF DISPOSITION OF THE ABOVE STYLED AND NUMBERED CAUSE.

DONE IN COURT THIS 13 DAY OF March, 2009.

[Signature]
BAILIFF/DEPUTY SHERIFF

*INDICATE HERE IF PRINT OTHER THAN DEFENDANT'S RIGHT THUMBPRINT IS PLACED IN BOX:

LEFT THUMBPRINT LEFT/RIGHT INDEX FINGER

OTHER, _____

SIGNED AND ENTERED ON THIS 13 DAY OF March, 2009.

[Signature]
PRESIDING JUDGE

CRIMINAL ACTION NO: F05-0304

FILED
2009 MAR 13 10:00 AM

THE STATE OF TEXAS

V.

MICHAEL RAY GEE

DISTRICT COURT #3 OF
DALLAS COUNTY, TEXAS
DALLAS COUNTY, TEXAS

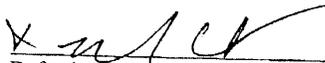
JUDICIAL CONFESSION AND CONSENT
TO STIPULATION OF EVIDENCE

TO THE HONORABLE JUDGE OF SAID COURT:

NOW COMES MICHAEL RAY GEE, defendant in the above-entitled and numbered criminal action, in writing and in open court, and, pursuant to an entry of a plea of guilty to the indictment herein, hereby waives the following rights as provided for under federal or state law: the right to be free from compelled self-incrimination; the right to trial by jury; and the right to the appearance, confrontation and cross-examination of witnesses. Furthermore, the defendant hereby consents to an oral stipulation of the evidence and testimony and to the introduction of testimony by affidavits, written statements of witnesses, and any other documentary evidence. Having waived each of the aforementioned rights, the defendant hereby admits and confesses in open court that the following statement is true and correct:

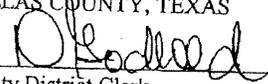
I, Michael Ray Gee, on or about and between the 28th day of September, A.D., 2000 and the 29th day of July, A.D., 2002, in said county and state, did intentionally and knowingly, pursuant to one scheme and continuing course of conduct, misapply property, to wit: money, the aggregate value of which was \$200,000.00 or more, which I held as a fiduciary and as a person acting in a fiduciary capacity but not as a commercial bailee, under an agreement to pay all costs and expenses to drill, re-complete, and equip the Gassiot-Mae #1 Oil and Gas Well, by dealing with said property in a manner that involved substantial risk of loss to the owners of said property and the persons for whose benefit the property was held, to wit: Ray Arrant, Mike S. Odom, Charles E. Bullock, Jr., Earl McNail, Robert Lenhart, Walter Masters, Ervin Betts, Weston Hampton, Henry R. Brzenk, Gorman V. Ellis, Bill G. McGinnis, and Phillip Keesling, by then and there dealing with said property contrary to the agreement under which I held the property, to wit: by using said property to pay my personal and business expenses unrelated to the drilling, completion, and equipping costs of the Gassiot-Mae #1 Oil and Gas Well,

against the peace and dignity of the State.

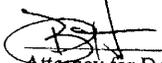

Defendant

SWORN TO AND SUBSCRIBED before me on the 13 day of March, 2009

GARY FITZSIMMONS, CLERK
DISTRICT COURTS OF
DALLAS COUNTY, TEXAS

By 
Deputy District Clerk

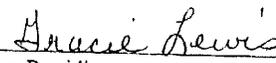
APPROVED BY:


Attorney for Defendant
State Bar No. 24012803


State's Attorney
State Bar No. 24049653

APPROVAL OF WAIVER AND CONSENT

The foregoing Judicial Confession and Consent to Stipulation of Evidence is hereby approved by the Court.


Judge Presiding

DEFENDANT GEE, MICHAEL RAY W/M 12/28/1974
 CHARGE MISAPP FID PROP AGGREG 200K
 ADDRESS 10204 SOURWOOD DR., KELLER, TX 76248 LOCATION AT LARGE
 FILING AGENCY TX STATE SEC BD DATE FILED _____ COURT _____
 COMPLAINANT RAY ARRANT, MIKE S. ODOM, CHARLES E. BULLOCK, JR., EARL
MCNAIL, ROBERT LENHART, WALTER MASTERS, ERVIN BETTS, WESTON HAMPTON,
HENRY R. BRZENK, GORMAN V. ELLIS, BILL G. MCGINNIS, PHILLIP KEESLING
 C/C _____ F05-01304-GJR

TRUE BILL OF INDICTMENT

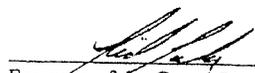
IN THE NAME AND BY AUTHORITY OF THE STATE OF TEXAS: The Grand Jury of Dallas County, State of Texas, duly organized at the JULY term, A.D., 2005, of 203RD JUDICIAL District Court of Dallas County, in said court at said term, do present that

Michael Ray Gee, defendant,

on or about and between the 28th day of September, A.D., 2000 and the 29th day of July, A.D., 2002, in said county and state, did intentionally and knowingly, pursuant to one scheme and continuing course of conduct, misapply property, to wit: money, the aggregate value of which was \$200,000.00 or more, which defendant held as a fiduciary and as a person acting in a fiduciary capacity but not as a commercial bailee, under an agreement to pay all costs and expenses to drill, re-complete, and equip the Gassiot-Mae #1 Oil and Gas Well, by dealing with said property in a manner that involved substantial risk of loss to the owners of said property and the persons for whose benefit the property was held, to wit: Ray Arrant, Mike S. Odom, Charles E. Bullock, Jr., Earl McNail, Robert Lenhart, Walter Masters, Ervin Betts, Weston Hampton, Henry R. Brzenk, Gorman V. Ellis, Bill G. McGinnis, and Phillip Keesling, by then and there dealing with said property contrary to the agreement under which Defendant held the property, to wit: by using said property to pay the defendant's personal and business expenses unrelated to the drilling, completion, and equipping costs of the Gassiot-Mae #1 Oil and Gas Well,

against the peace and dignity of the State.

BILL HILL
 Criminal District Attorney of
 Dallas County, Texas


 Foreman of the Grand Jury



CASE NO. F-0501302-J
INCIDENT NO./TRN: 000000

THE STATE OF TEXAS

§ IN THE CRIMINAL DISTRICT

v.

§ COURT #3

MICHAEL RAY GEE
AKA MICHAEL RAY WRIGHT

§ DALLAS COUNTY, TEXAS

STATE ID No.: TX00000000

§
§

ORDER OF DEFERRED ADJUDICATION

Judge Presiding:	Hon. Gracie Lewis	Date Order Entered:	3/13/2009
Attorney for State:	Stephanie Fox	Attorney for Defendant:	Phillip Hayes

Offense:
SECURITIES FALSE STATEMENT/100K

Charging Instrument:	Statute for Offense:
INDICTMENT	32.46 Penal Code

Date of Offense:
4/29/2002

Degree of Offense:	Plea to Offense:	Findings on Deadly Weapon:
1ST DEGREE FELONY	GUILTY	N/A

Terms of Plea Bargain:
10 YEARS DEFERRED PROBATION, FINE \$3500

Plea to 1 st Enhancement Paragraph:	N/A	Plea to 2 nd Enhancement/Habitual Paragraph:	N/A
Findings on 1 st Enhancement Paragraph:	N/A	Findings on 2 nd Enhancement/Habitual Paragraph:	N/A

**ADJUDICATION OF GUILT DEFERRED;
DEFENDANT PLACED ON COMMUNITY SUPERVISION.
PERIOD OF COMMUNITY SUPERVISION: 10 YEARS**

Fine:	Court Costs:	Restitution:	Restitution Payable to:
\$ 3500.00	\$ 273.00	\$ N/A	<input type="checkbox"/> VICTIM (see below) <input type="checkbox"/> AGENCY/AGENT (see below)

Sex Offender Registration Requirements do not apply to the Defendant. TEX. CODE CRIM. PROC. chapter 62

The age of the victim at the time of the offense was **N/A**.

Time Credited: **N/A DAYS**

NOTES: **N/A**

All pertinent information, names and assessments indicated above are incorporated into the language of the judgment below by reference.

This cause was called for trial in Dallas County, Texas. The State appeared by her District Attorney as named above.

Counsel / Waiver of Counsel (select one)

Defendant appeared in person with Counsel.



Defendant knowingly, intelligently, and voluntarily waived the right to representation by counsel in writing in open court. Both parties announced ready for trial. Defendant waived the right of trial by jury and entered a plea as indicated above. The Court admonished the Defendant as required by law. It appeared to the Court that Defendant was mentally competent to stand trial, made the plea freely and voluntarily, and was aware of the consequences of this plea. The Court received the plea and entered it of record. Having heard the evidence submitted, the Court FINDS such evidence substantiates Defendant's guilt. The Court FINDS that, in this cause, it is in the best interest of society and Defendant to defer proceedings without entering an adjudication of guilt and to place Defendant on community supervision.

The Court FINDS the Presentence Investigation, if so ordered, was done according to the applicable provisions of TEX. CODE CRIM. PROC. art. 42.12 § 9.

The Court ORDERS that Defendant is given credit noted above for the time spent incarcerated. The Court ORDERS Defendant to pay all fines, court costs, and restitution as indicated above.

The Court ORDERS that no judgment shall be entered at this time. The Court further ORDERS that Defendant be placed on community supervision for the adjudged period so long as Defendant abides by and does not violate the terms and conditions of community supervision. See TEX. CODE CRIM. PROC. art. 42.12 § 5(a).

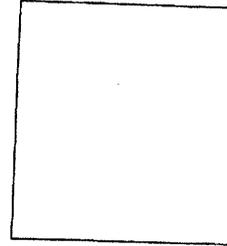
Furthermore, the following special findings or orders apply:

Signed and entered on March 13, 2009

Gracie H. Lewis

Gracie Lewis
JUDGE PRESIDING

Clerk: D. GODBOLD



Right Thumbprint*

*Thumbprint Certification attached.

vs.

Micheal Gee

January Term, 2009

Cause No. F0501302J
Offense Securing False Statement \$100K
Cause No. F0501304J
Offense Misapp. Fiduciary Prop > \$200K

REGULAR SUPERVISION
DEFERRED ADJUDICATION XVX
SHOCK PROBATION
ML. No. 455274

In accordance with the authority conferred by the Community Supervision and Parole Law of the State of Texas you have been placed on Community supervision on this date 3/13/11 for a period of 10 years. It is the order of this Court that you comply with the following conditions of supervision:

- (a) Commit no offense against the laws of this or any other State or the United States, and do not possess a firearm during the term of supervision;
- (b) Avoid injurious and vicious habits, and do not use marijuana, narcotics, dangerous drugs, inhalants or prescription medication without first obtaining a prescription for said substances from a licensed physician;
- (c) Avoid persons or places of disreputable or harmful character and do not associate with individuals who commit offenses against the laws of this State or the United States;
- (d) Obey all rules and regulations of the Supervision Department, and report to the Supervision Officer as directed by the Judge or Supervision Officer, to-wit:
WEEKLY/TWICE MONTHLY/OR MONTHLY ON APPOINTED DATE/TIME.
- (e) Permit the Supervision Officer to visit you at your home or elsewhere, and notify the Supervision Officer not less than twenty-four (24) hours prior to any changes in your home or employment address;
- (f) Work faithfully at suitable employment as far as possible, and seek the assistance of the Supervision Officer in your efforts to secure employment when unemployed;
- (g) Remain within a specified place; to-wit: Tarrant, or Approved Supervising County, and do not travel outside Dallas County, or Approved Supervising County, without first having obtained written permission from the Court or Supervising Officer;
- (h) Report in person within five (5) working days of today's date or immediately upon your release to the District Clerk Felony Collections Dept. 2nd Fl., Room C2-3 Frank Crowley Bldg., to arrange payment of Court Costs (amount to be assessed by Court Clerk), Fine, and, if assessed Attorney Fees. In addition, pay in full all monies as assessed by the Court pursuant to the payment agreement established by the Felony Collections Department.
- (i) Support your dependants;
- (j) Pay a Supervision fee of ~~\$50~~ 3000 per month plus a \$2.00 transaction fee to the Supervision Officer of this Court on or before the first day of each month hereafter during supervision; cash, cashiers check or credit online at www.payfeesnow.com

CONTINUED ON PAGE 2

Cause Number F0501302J/F0501304J

- (k) Participate in the Community based program, Dallas Area Crime Stoppers Inc., by making a monetary contribution of \$50.00 payable through the community supervision officer of this Court as directed within 90 days of being placed on Community Supervision;
- (l) Within 30 days from referral, participate in a Drug & Alcohol Evaluation and/or Treatment if recommended, as offered by the Community Supervision and Corrections Department or by an approved agency and comply with the directives of said agency until released successfully by the Supervising Officer, the approved agency or the Court;
- (m) Within 30 days from a referral, defendant is to begin 320 hours of Community Service at an approved Community Service Project or project designated by the Community Supervision and Corrections Department. A processing fee may be required. Hours of service to be completed at the direction of the Supervising Officer and by the term of Supervision;
- (n) Submit a non-dilute random urine sample and/or medical test at the request of the Supervision Officer to determine the use of illicit drugs or alcohol;
- (o) Make restitution in the amount of \$ 148,133.00 for the loss sustained by the injured party. Payments are to be paid through the community supervision officer of this court at the rate of \$ 1240.00 per month. First payment is due on or before _____ and a like payment is due on or before the first day of each month thereafter until paid in full.
- (p) The Defendant will make a \$50.00 contribution to the Crime Victims Compensation Fund.

You are hereby advised that under the law of this state, the Court shall determine the terms and conditions of your supervision, and may at any time during the period of supervision, alter or modify the conditions of your supervision. The Court also has the authority at any time during the period of supervision to revoke your supervision and/or proceed to adjudication for violation of any of the conditions of your supervision set out above.

Witness our signatures this day of March 13, 2009

[Signature]
 Defendant
[Signature]
 Court Supervision Officer

[Signature]
 Judge

FILED
CRIMINAL ACTION NO. F05-01302
2009 MAR 13 PM 12:19

THE STATE OF TEXAS

DORIS COBBOLD, CLERK
DISTRICT CLERK
DALLAS CO., TEXAS

V

MICHAEL RAY GEE

DISTRICT COURT #3 OF

DALLAS COUNTY, TEXAS

**JUDICIAL CONFESSION AND CONSENT
TO STIPULATION OF EVIDENCE**

TO THE HONORABLE JUDGE OF SAID COURT:

NOW COMES MICHAEL RAY GEE, defendant in the above-entitled and numbered criminal action, in writing and in open court, and, pursuant to his entry of a plea of guilty to the indictment herein, hereby waives the following rights as provided for under federal or state law: the right to be free from compelled self-incrimination; the right to trial by jury; and the right to the appearance, confrontation and cross-examination of witnesses. Furthermore, the defendant hereby consents to an oral stipulation of the evidence and testimony and to the introduction of testimony by affidavits, written statements of witnesses, and any other documentary evidence. Having waived each of the aforementioned rights, the defendant hereby admits and confesses in open court that the following statement is true and correct:

I, Michael Ray Gee, on or about and between September 28, 2000 and April 29, 2002, did then and there in said County and State, engage in fraud in connection with the offer for sale and sale of units of interest in the Soloman Partners Corporation Gassiot-Mae #1 Oil and Gas Well, said unit of interest being a security, to wit: working interests in and under an oil and gas lease, to each of the following complainants: Ray Arrant, Mike Odom, Charles E. Bullock, Jr., Earl M. McNail, Robert A. Lenhart, Walter W. Masters, Ervin L. Betts, Weston R. Hampton, Henry R. Brzneck, Gorman V. Ellis, Bill G. McGinnis, Philip Keesling,

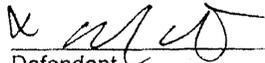
by: intentionally failing to disclose that Soloman Partners Corporation had not acquired an interest in the Gassiot-Mae Prospect lease in Coleman County, Texas, the said information being a material fact; and

by intentionally failing to disclose that funds paid by purchasers of interests in the Gassiot-Mae #1 Oil and Gas Well had been and would be used to pay my personal expenses and business expenses unrelated to the purchase of the Gassiot-Mae Prospect Lease in Coleman County, Texas, and the drilling, completion, and equipping costs for the Gassiot-Mae #1 Oil and Gas Well, the said information being material fact; and

by knowingly promising that in consideration of the payment of the purchase price of the aforesaid security, Soloman Partners Corporation would drill and complete the Gassiot-Mae #1 Oil and Gas Well, and said promise was not made honestly and in good faith;

And the amounts involved in the sale of the said securities were obtained pursuant to one scheme and continuing course of conduct and the aggregate amount so obtained is \$100,000 or more,

against the peace and dignity of the State.


Defendant

DEFENDANT GEE, MICHAEL RAY W/M 12/28/1974
 CHARGE SEC FALSE STATEMENT 100K
 ADDRESS 10204 SOURWOOD DRIVE, KELLER, TX 76248 LOCATION AT LARGE
 FILING AGENCY TX STATE SEC BD DATE FILED _____ COURT _____
 COMPLAINANT RAY ARRANT, MIKE ODOM, CHARLES E. BULLOCK, JR., EARL
MCNAIL, ROBERT LENHART, WALTER MASTERS, ERVIN BETTS, WESTON HAMPTON,
HENRY BRZENK, GORMAN ELLIS, BILL MCGINNIS, PHILIP KEESLING
 C/C _____ F05-01302-GJR

TRUE BILL OF INDICTMENT

IN THE NAME AND BY AUTHORITY OF THE STATE OF TEXAS: The Grand Jury of Dallas County, State of Texas, duly organized at the JULY term, A.D., 2005, of 203RD JUDICIAL District Court _____ of Dallas County, in said court at said term, do present that

Michael Ray Gee, defendant

on or about and between September 28, 2000 and April 29, 2002, did then and there in said County and State, engage in fraud in connection with the offer for sale and sale of units of interest in the Soloman Partners Corporation Gassiot-Mae #1 Oil and Gas Well, said unit of interest being a security, to wit: working interests in and under an oil and gas lease, to each of the following complainants: Ray Arrant, Mike Odom, Charles E. Bullock, Jr., Earl M. McNail, Robert A. Lenhart, Walter W. Masters, Ervin L. Betts, Weston R. Hampton, Henry R. Brzneck, Gorman V. Ellis, Bill G. McGinnis, Philip Keesling,

by: intentionally failing to disclose that Soloman Partners Corporation had not acquired an interest in the Gassiot-Mae Prospect lease in Coleman County, Texas, the said information being a material fact; and

by intentionally failing to disclose that funds paid by purchasers of interests in the Gassiot-Mae #1 Oil and Gas Well had been and would be used to pay Defendant's personal expenses and business expenses unrelated to the purchase of the Gassiot-Mae Prospect Lease in Coleman County, Texas, and the drilling, completion, and equipping

costs for the Gassiot-Mae #1 Oil and Gas Well, the said information being material fact;
and

by knowingly promising that in consideration of the payment of the purchase price of the
aforesaid security, Soloman Partners Corporation would drill and complete the Gassiot-
Mae #1 Oil and Gas Well, and said promise was not made honestly and in good faith;

And the amounts involved in the sale of the said securities were obtained pursuant to one
scheme and continuing course of conduct and the aggregate amount so obtained is \$100,000
or more,

Against the peace and dignity of the State.

BILL HILL
Criminal District Attorney of
Dallas County, Texas


Foreman of the Grand Jury