

IN THE NAME AND BY AUTHORITY OF THE STATE OF TEXAS:

THE GRAND JURY, for the County of Bell, State of Texas, duly selected, empaneled, sworn, charged, and organized as such at the April Term, A.D. 2008 of the 27th Judicial District Court for said County, upon their oaths present in and to said court at said term that

GEORGE NEIL ELLIOTT

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SHERIFF
JIMMY
62785

hereinafter styled Defendant, between on or about the 4th day of April A.D. 2005, and on December, 2005, and before the presentment of this Indictment, in the County and State of Texas

PARAGRAPH ONE

did then and there intentionally and knowingly acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, the proceeds of said criminal activity, by depositing the proceeds into First Texas Bank account number 1202860; and

PARAGRAPH TWO

did then and there intentionally and knowingly on or about April 7, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, the proceeds of said criminal activity, by causing the proceeds to be transferred to TMT Management Group, LLC; and

PARAGRAPH THREE

did then and there intentionally and knowingly on or about April 8, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, the proceeds of said criminal activity, by depositing the proceeds into First Texas Bank account number 1202860; and

PARAGRAPH FOUR

did then and there intentionally and knowingly on or about April 12, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, the proceeds of said criminal activity, by causing the proceeds to be transferred to TMT Management Group, LLC; and

PARAGRAPH FIVE

did then and there intentionally and knowingly on or about April 15, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, the proceeds of said criminal activity, by causing a check to be written to Leland Patin; and



PARAGRAPH SIX

did then and there intentionally and knowingly on or about April 20, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by causing a check to be written to LaCoco Enterprises; and

PARAGRAPH SEVEN

did then and there intentionally and knowingly on or about April 20, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by depositing the proceeds into First Texas Bank account number 1202860; and

PARAGRAPH EIGHT

did then and there intentionally and knowingly on or about April 25, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by causing the proceeds to be transferred to TMT Management Group, LLC; and

PARAGRAPH NINE

did then and there intentionally and knowingly on or about May 5, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by causing a check to be written to Leland Patin; and

PARAGRAPH TEN

did then and there intentionally and knowingly on or about May 10, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by depositing the proceeds into First Texas Bank account number 1202860; and

PARAGRAPH ELEVEN

did then and there intentionally and knowingly on or about May 12, 2005 acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by causing the proceeds to be transferred to TMT Management Group, LLC; and

PARAGRAPH TWELVE

did then and there intentionally and knowingly on or about May 18, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by causing a check to be written to Frank Harrison; and

PARAGRAPH THIRTEEN

did then and there intentionally and knowingly on or about May 27, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by depositing the proceeds into First Texas Bank account number 1202860; and

PARAGRAPH FOURTEEN

did then and there intentionally and knowingly on or about May 31, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by causing the proceeds to be transferred to TMT Equipment, LLC; and

PARAGRAPH FIFTEEN

did then and there intentionally and knowingly on or about June 4, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by causing a check to be written to Leland Patin; and

PARAGRAPH SIXTEEN

did then and there intentionally and knowingly on or about June 6, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by depositing the proceeds into First Texas Bank account number 1202860; and

PARAGRAPH SEVENTEEN

did then and there intentionally and knowingly on or about June 9 and 10, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by causing the proceeds to be transferred to TMT Equipment, LLC; and

PARAGRAPH EIGHTEEN

did then and there intentionally and knowingly on or about June 11, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by causing a check to be written to Frank Harrison; and

PARAGRAPH NINETEEN

did then and there intentionally and knowingly on or about June 11, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by causing a check to be written to Retirement Protection Group; and

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To: 5123058310

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PARAGRAPH TWENTY

did then and there intentionally and knowingly on or about October 11, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity, and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by depositing the proceeds into First Texas Bank account number 1202860; and

PARAGRAPH TWENTY-ONE

did then and there intentionally and knowingly on or about October 14, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity, and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by depositing the proceeds into First Texas Bank account number 1202860; and

PARAGRAPH TWENTY-TWO

did then and there intentionally and knowingly on or about October 17, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity, and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by causing the proceeds to be transferred to TMT Equipment, LLC; and

PARAGRAPH TWENTY-THREE

did then and there intentionally and knowingly on or about October 18, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by depositing the proceeds into First Texas Bank account number 1202860; and

PARAGRAPH TWENTY-FOUR

did then and there intentionally and knowingly on or about October 19, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by causing a check to be written to Frank Harrison; and

PARAGRAPH TWENTY-FIVE

did then and there intentionally and knowingly on or about October 21, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by causing the proceeds to be transferred to TMT Equipment, LLC; and

SCAN

PARAGRAPH TWENTY-SIX

did then and there intentionally and knowingly on or about October 31, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by depositing the proceeds into First Texas Bank account number 1202860; and

PARAGRAPH TWENTY-SEVEN

did then and there intentionally and knowingly on or about November 1, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by causing the proceeds to be transferred to TMT Equipment, LLC; and

PARAGRAPH TWENTY-EIGHT

did then and there intentionally and knowingly on or about November 4, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by causing a check to be written to Leland Patin; and

PARAGRAPH TWENTY-NINE

did then and there intentionally and knowingly on or about November 10, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by depositing the proceeds into First Texas Bank account number 1202860; and

PARAGRAPH THIRTY

did then and there intentionally and knowingly on or about November 14, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by causing the proceeds to be transferred to TMT Equipment, LLC; and

PARAGRAPH THIRTY-ONE

did then and there intentionally and knowingly on or about November 14, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by causing a check to be written to Frank Harrison; and

PARAGRAPH THIRTY-TWO

did then and there intentionally and knowingly on or about December 5, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by depositing the proceeds into First Texas Bank account number 1202860; and

PARAGRAPH THIRTY-THREE

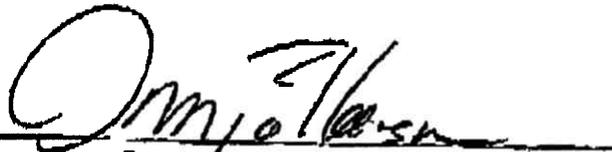
did then and there intentionally and knowingly on or about December 6, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by causing the proceeds to be transferred to TMT Equipment, LLC; and

PARAGRAPH THIRTY-FOUR

did then and there intentionally and knowingly on or about December 7, 2005, acquire, maintain an interest in, receive, possess, and transfer the proceeds of criminal activity, to wit: Sale of Unregistered Securities; and said Defendant did conduct, supervise, or facilitate a transaction involving the proceeds of said criminal activity; and said Defendant did invest, expend, or receive, or offer to invest, expend or receive, the proceeds of said criminal activity, by causing a check to be written to Frank Harrison;

And it is further presented that the proceeds of criminal activity were related to one scheme or continuing course of conduct, and the value thereof was \$200,000 or more;

against the peace and dignity of the State.



District Attorney 27th Judicial District of Texas

Foreman of the Grand Jury