

DENISE VOIGT CRAWFORD  
SECURITIES COMMISSIONER

JOHN R. MORGAN  
DEPUTY SECURITIES COMMISSIONER

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## Texas State Securities Board

208 E. 10th Street, 5th Floor  
Austin, Texas 78701-2407  
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IN THE MATTER OF  
D'LOG MINING, INC. AND FERREL  
LEE WOODS AKA LEE WOODS

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§  
§

Order No. ENF-08-CDO-1655

TO: D'Log Mining, Inc.  
511 Skyline Drive  
Copperas Cove, Texas 76522

Ferrel Lee Woods aka Lee Woods  
511 Skyline Drive  
Copperas Cove, Texas 76522

### AGREED CEASE AND DESIST ORDER

Be it remembered that D'Log Mining, Inc. ("Respondent D'Log"), by and through its President, Ferrel Lee Woods aka Lee Woods, and Ferrel Lee Woods aka Lee Woods, individually ("Respondent Woods"), appeared before the Securities Commissioner of the State of Texas ("Securities Commissioner") and consented to the entry of this Order and the Findings of Fact and Conclusions of Law contained herein.

### FINDINGS OF FACT

1. Respondents have waived (a) Respondents' right to notice and hearing in this matter; (b) Respondents' right to appear and present evidence in this matter; (c) Respondents' right to appeal this Order; and (d) all other procedural rights granted to Respondents by The Securities Act, TEX. REV. CIV. STAT. ANN. art. 581-1 et seq. (Vernon 1964 & Supp. 2007) ("Texas Securities Act"), and the Administrative Procedure Act, TEX. GOV'T CODE ANN. § 2001.001 et seq. (Vernon Supp. 2007) ("Administrative Procedure Act").
2. Respondent D'Log maintains a last known address at 511 Skyline Drive Copperas Cove, Texas 76522.
3. Respondent Woods maintains a last known address at 511 Skyline Drive Copperas Cove, Texas 76522. Respondent Woods is a President of Respondent D'Log.

4. Respondents offered for sale or sold gold certificates to be redeemed by either the delivery of gold on a definite date in the future or the payment of the current price of gold (hereinafter "gold certificates") and an investment known as an Equity Agreement Contract for the sale of 5% of the net income generated from mining a lease known as Anvil Creek, located in McGrath, Alaska, through the use of public solicitation.
5. The above-described gold certificates and Equity Agreement Contract were not registered by qualification, notification or coordination and no permit was granted for their sale in Texas.
6. Respondents were not registered with the Securities Commissioner as dealers or agents at any time material hereto.

#### CONCLUSIONS OF LAW

1. The above-described gold certificates and Equity Agreement Contract are "securities" as that term is defined by Section 4.A of the Texas Securities Act.
2. Respondents violated Section 7 of the Texas Securities Act by offering for sale and selling securities in Texas at a time when the securities were not registered with the Securities Commissioner.
3. Respondents violated Section 12 of the Texas Securities Act by offering for sale and selling securities in Texas without being registered pursuant to the provisions of Section 12 of the Texas Securities Act.
4. The foregoing violations constitute bases for the issuance of an Agreed Cease and Desist Order pursuant to Section 23.A of the Texas Securities Act.

#### ORDER

1. It is therefore ORDERED that Respondents immediately CEASE AND DESIST from offering for sale and selling any security in Texas until the security is registered with the Securities Commissioner or is offered for sale pursuant to an exemption from registration under the Texas Securities Act.
2. It is further ORDERED that Respondents immediately CEASE AND DESIST from acting as securities dealers or agents in Texas until Respondents are registered with the Securities Commissioner or are acting pursuant to an exemption from registration under the Texas Securities Act.

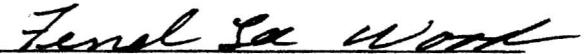
SIGNED AND ENTERED by the Securities Commissioner this 28<sup>th</sup> day of May, 2008.

*Denise Voigt Crawford*  
DENISE VOIGT CRAWFORD  
Securities Commissioner

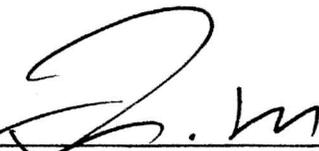
Respondents:

D'Log Mining, Inc.

  
Ferrel Lee Woods aka Lee Woods  
President

  
Ferrel Lee Woods aka Lee Woods

Approved as to Form:

  
Joseph Rotunda  
Director  
Enforcement Division

ACKNOWLEDGMENT

On the 23<sup>rd</sup> day of May, 2008, D'Log Mining, Inc. ("Respondent D'Log), by and through its President, Ferrel Lee Woods aka Lee Woods, personally appeared before me, executed the foregoing Order and acknowledged that:

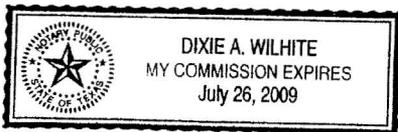
1. Ferrel Lee Woods aka Lee Woods is duly authorized to enter into the foregoing Order on behalf of Respondent D'Log;
2. Ferrel Lee Woods aka Lee Woods has read the foregoing Order;
3. Respondent D'Log has been fully advised of its rights under the Texas Securities Act and the Administrative Procedure Act;
4. Respondent D'Log knowingly and voluntarily consents to the entry of the foregoing Order and the Findings of Fact and Conclusions of Law contained therein;
5. Respondent D'Log, by consenting to the entry of the foregoing Order, has knowingly and voluntarily waived its rights as set forth therein.



Notary Public in and for the  
State of Texas

[affix notary seal here]

My commission expires on: \_\_\_\_\_



ACKNOWLEDGMENT

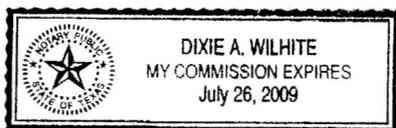
On the 23<sup>rd</sup> day of May, 2008, Ferrel Lee Woods aka Lee Woods ("Respondent Woods") personally appeared before me, executed the foregoing Order and acknowledged that:

1. Respondent Woods has read the foregoing Order;
2. Respondent Woods has been fully advised of his rights under the Texas Securities Act and the Administrative Procedure Act;
3. Respondent Woods knowingly and voluntarily consents to the entry of the foregoing Order and the Findings of Fact and Conclusions of Law contained therein;
4. Respondent Woods, by consenting to the entry of the foregoing Order, has knowingly and voluntarily waived his rights as set forth therein.



Notary Public in and for the  
State of Texas

[affix notary seal here]



My commission expires on: \_\_\_\_\_