



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

**Request For Determination of Money Market Fund Status
for Federal Covered Securities (Pursuant to §123.3(c))**

1. Texas Authorization Number (if any): _____
2. Issuer: _____
3. Correspondent: _____
Firm: _____
Address: _____

Telephone: () _____
4. Enclose a copy of the most recent prospectus and statement of additional information.
5. Enclose the filing fee if the issuer already has a Texas Authorization in effect.
6. The Issuer hereby requests that the Securities Commissioner determine that it is a "money market fund" for purposes of §123.3, and hereby undertakes that it meets all of the following conditions:
 - (a) The fund must engage in a continuous offering of its securities.
 - (b) The fund must hold itself out to be a money market fund or an equivalent of a money market fund and must be in compliance with the Investment Company Act of 1940, Rule 2a-7, as made effective in Securities and Exchange Commission Release No. IC-13380 and as amended in Release Nos. IC-14606, IC-14983, IC-18005, IC-18177, and IC-21837.
 - (c) The fund must not pay or charge sales commissions or redemption fees except nominal exchange fees which may not be used for sales expenses or in lieu of initial sales charges or redemption fees.
 - (d) The fund's total charges against net assets for sales distribution activities and/or the servicing of shareholder accounts must not be in excess of .25% of average net assets per annum.

- (e) With the exception of mergers, consolidations, or acquisitions of assets, or as noted in Item (f) below, the fund's investments in other investment companies must be limited to:
 - (1) 10% of the fund's total assets;
 - (2) other investment companies with substantially similar investment objectives; and
 - (3) other investment companies with charges and fees substantially similar to those set forth in Items (c) and (d) above.

- (f) In the case of a master/feeder fund structure:
 - (1) feeder fund(s) must meet, or invest in a master fund which meets, Items (a)-(d) above;
 - (2) when viewed together, the master/feeder fund(s) must meet Items (c) and (d) above; and
 - (3) all feeder funds must have investment objectives substantially similar to those of the master fund.

- (g) If money market status is granted pursuant to §123.3, the Issuer further undertakes to monitor its policies constantly and immediately notify the Securities Commissioner if it no longer meets the terms of this undertaking. It also agrees that all future sales shall be calculated pursuant to §123.3.

STATE OF _____

COUNTY OF _____

The undersigned, being duly sworn, deposes and says that he or she has executed the foregoing application for and on behalf of the Issuer named therein; that he or she is _____ of the Issuer and is fully authorized to execute and file the application; that he or she is familiar with the application; and that to the best of his or her knowledge, information, and belief, the statements made in the application are true and the documents submitted herewith are true copies of the originals thereof.

(Signature)

Subscribed and sworn to before me the _____ day of _____ 20_____

Notary Public in and for the County of _____
State of _____

(NOTARY SEAL)

My commission expires: _____