



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Sales Report for Non-continuous Offerings

In order to comply with §113.10, you should furnish the information requested in the tabulation below. If this is to be a final sales report indicate the total expenses of the offering.*

PERMIT NO. _____ FINAL REPORT: Yes No

For the Period: FROM _____ TO _____

	<u># Shares</u>	<u>\$ Consideration</u>
1. Balance UNSOLD in Texas Beginning Period ¹	_____	_____
2. Add: Increase of Offering in Texas by Permit Amendment During the Period ²	_____	_____
3. Deduct: Amount SOLD in Texas During Period ³	_____	_____
4. Balance of Authorization in Texas UNSOLD on (Date) _____	_____	_____
*Total Offering Expenses (to be completed in Final Report ONLY)	_____	_____
Total Sales in all States including Texas	_____	_____

Name of Issuer: _____

By: _____

Date: _____

¹ The offering UNSOLD at the beginning of a report period is the BALANCE of authorization UNSOLD at the previous reporting period. For first year Permits this total is the aggregate authorization of the original Permit.

² Increase to authorized offerings result only from formal amendments to Permits.

³ This deduction is the TOTAL amount of any commitments for SHARES SOLD. Liquidations, abandonments or cancellations may not be deducted from the amount of certificates SOLD, nor added to any authorized UNSOLD balance.