

Texas First Financial invites you to the

9% INVESTMENT **FORUM & DINNER**

TUESDAY | 6:30-8:30 PM APRIL 26 AT THE TEXAS FIRST FINANCIAL 2016 FRISCO OFFICE

5300 TOWN & COUNTRY BLVD SUITE 190, FRISCO, TEXAS

YOU ARE INVITED

Texas First Financial invites you to learn more about our 9% investment return opportunities.

You heard us on WBAP, ESPN, & KLIF. Now come hear us in person!

- · No annuities
- · No low yielding CD's
- No reverse mortgages
- · No stock market volatility

Keep your message brief, friendly, and to the point.
Use the image as a link, or add a call-to-action link here.
Add a Link

Texas First Financial, 5300 Town & Country Blvd., Suite 190, Frisco, TX 75034

SafeUnsubscribe™ robburrage 2010@yahoo.com

Forward this email | Update Profile | About our service provider

Sent by info@texas1stfinancial.com in collaboration with



Try it free today



O NATIONAL EXCLUSIVE

giving you predictable income!

② Our investments are NOT life settlements

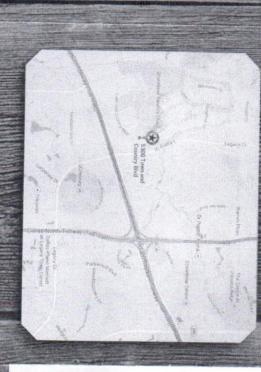
Our investments are NOT annuities

We can invest:

- Qualified Accounts: Transfer Traditional
- IRA. Rath IRA. SEPP. etc., or Rollover existing 401(k), 403(b), etc.
- Non-Qualified Accounts:

 Move existing under-performing
 Cash Accounts (CDs, Annulities, Etc.
 to one of our investment options,
 Or start a new account?

Enclosed is a brief overview of some of our investment options. Please contact our offices for an in depth informational packet.



Jusit us today! 300 TOWN & COUNTRY BLVD STE. 190 FRISCO, TX 75034

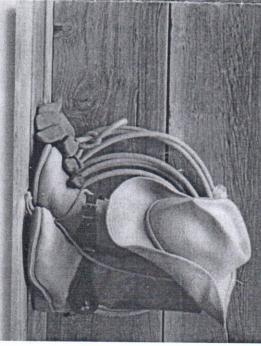
TELEPHONE: (972) 570-4444 TOLL FREE: (866) 590-2555 FAX: (817) 590-2528





TOLL FREE (866)590-2555 www.Texas1stFinancial.com

9% Annual Rate of Return



Say Goodbye to
Low Interest Rates
on Your Savings
and Investments!



WHAT:

Diversified Real Estate developer in the booming area of North Texas and specifically Frisco. Developments range from single family residential, commercial, office, retail, flex space, etc. Within a one-mile stretch of road in Frisco, \$5.4 billion in investment is either under construction or plans have been announced for future construction (Dallas Morning News 2/2015)

WHY:

The current Texas boom makes this the perfect time to invest. Demand is at an all-time high and projections indicate it will increase for years to come.

BACKED BY:

This investment is backed by Deeds of Trust for property developed by North Forty Development.

RETURN:

One Year or Two Year Term. Investors can receive 9% annual interest paid out quarterly for a two year term or one year investment paid out at the end of the investment term.



WHAT:

The Elite Adjuster^{FM} is a therapy device that utilizes sophisticated motion technology which enhances the health and well-being of the patient.

WHY:

Mechanical Motion Solutions Group has reached 17 countries and comprises over 27,000,000 treatments.

As Jerome Bettis, NFL's 5th all-time leading rusher says, "Monday, my body felt like I was hit by a few trains. Thanks to Mechanical Motion Solutions Therapy and their technology, my recovery time was shortened and I was ready to play Sunday."

BACKED BY:

This investment is secure Provisional Patent application Number: 60/038,550.

RETURN:

Three Year Term. Investors can receive 9% annual interest paid out quarterly or 10% annual interest paid out at the end of the investment term.

URGENT CARE

WHAT:

Urgent care centers providing outpatient care for acute conditions which are not emergent. This state-of-the-art care is convenient and cost effective. Our strategy is to implement the highest quality patient care with emphasis on episodic illness and minor trauma.

WHY:

According to one study (Mehrotra 2013), the average cost per episode in an urgent care center was \$156 vs. \$570 in an emergency room. New York State has a deficit of urgent care centers compared to the rest of the United States which Primary Urgent Care is positioned to fill.

BACKED BY:

This investment is collateralized by stock of the parent company, The Fortus Group, Inc.

RETURN:

Three Year Term. Investors can receive 9% annual interest paid out quarterly or 10% annual interest paid out at the end of the investment term.

REVOCASION CONSTRUCTION OF SERVICE AND CONSTRUCTION OF SER

- Are your total assets \$100,000 or greater?
- Do you have a blended marriage?
- Are any of your heirs handicapped or disabled?
- Do you own out-of-state property?
- Would you like to avoid the cost of Probate (courts, attorneys, appraisals)?
- Po you want to lock in costs now and avoid paying additional fees to settle your estate later?
- Would you like to keep your financial affairs private?

If you answered yes to any of the above questions you should consider a Revocable Living Trust.

SERVICES PROVIDED WITH

You will receive complete assistance from initial consulting to final funding of all assets into your Trust. The Living Trust documents include: Living Trust, Pour-over Will, Durable Powers of Attorney for Finance, Durable Powers of Attorney for Healthcare, Directive to Physicians (Living Will), Guardianship Protection & HIPAA forms.

Notarization of all documents, death settlement assistance, and annual review are provided free of charge.

TEXAS FIRST FINANCIAL?

Texas First Financial is a full-service estate planning organization dedicated to helping senior adults preserve what they've spent a lifetime accumulating.

At Texas First Financial, we specialize in providing information that enables seniors to make informed financial choices—ending hurt and exploitation from incorrect or misleading information.

"This group helps seniors avoid being taken in schemes."

-Pat Thompson, Fort Worth Star-Telegram staff writer

Our staff of caring professionals, with nearly thirty years in the industry, will work hard to help you create a plan that makes sense to you.

- Reducing taxes on social security income
- Protecting your life's savings from nursing home expenses
- Avoiding probate and excessive attorney/ court costs with properly drawn legal documents by a knowledgeable attorney
- Getting better interest rates and still having safety with little or no market risk



5300 Town & Country Blvd, Ste 190 Frisco, TX 75034 Toll Free: 1-866-590-2555 www.Texas1stFinancial.com

What you should know about the

REVOCABLE

What is a Living Trust?

What is probate?

How can probate be avoided?

Can a Living Trust save estate taxes?

Does a Living Trust require a separate tax return?

Will I lose my property tax exemptions and credits?

Can a Living Trust be amended or altered after execution?

What restrictions are placed on assets in Trust?

What are the advantages of a Revocable Living Trust?

Who can benefit from a Revocable Living Trust?

WIO CAN BENEFIT FROM A

he cost of probate involves more than just ttorney fees and court costs. Delays, confusion, motional strain and the possibilities of dispute re added to the financial burdens often associated /ith probate.

recording to Henry Abts, attorney and author of the book "The Living Trust," the average time to robate and administer a Will in Texas has a xpanded to 14 months. In addition, roughly one-nird of all written Wills are successfully hallenged, causing legal fees to skyrocket.

here is an alternative that allows you to protect our assets, guarantee your wishes are carried out nd avoid the time and cost of probate.

The Revocable Living Trust can be a unique estate ilanning tool that may provide security and peace of mind for your family. A properly funded rust also prevents the necessity of ancillary probate proceedings in other states where you may own property.

Texas First Financial has relationships with attorneys who provide estate planning documents sustom-tailored to meet your personal needs and lesires without the added expense, delay and smotional strain of the probate process.

All Trust packages include essential documents recessary to take full advantage of state and ederal tax savings opportunities and include he assistance of our experts in the funding of our Trust.

PROBATE WITH A WILL

What is Probate?

Probate is the "court-supervised" procedure for "proving" the validity of a deceased person's will.

Can a well-drafted Will avoid probate?

No, absent a separate Living Trust, a will must be probated.

If I already have a Will, do I need a Living Trust? In the vast majority of cases a will may not be the best way to protect your estate. Since a will must be probated, it can be an ineffective means for transferring real property to heirs because of additional attorney fees and court costs.

What are disadvantages of the probate process?

- Costs of administration, court costs and attorney fees
- Delays according to the complexity of the estate, the schedule of the attorney and the court docket
- Emotional strain on the surviving family
- Loss of privacy as personal details of the estate of the decedent become public record
- Necessity of filing probate in each state where decedent owned property
- Possibilities of contest of will or dispute among heirs resulting in increased costs and delays

QUESTIONS REGARDING

What is a Living Trust?

The living trust is a legal document made with yourself which holds title to your assets.

Does a Living Trust avoid probate?

Yes, all of your property (excluding qualified money) is transferred from yourself individually to yourself as trustee. And upon your death distributes assets according to your instructions.

Do I retain control of assets in a Trust?

Yes, during your lifetime, you are the Trustee of the Trust with full power to buy, sell invest, etc. your own assets. Because the trust is revocable and amendable, you may terminate the trust or change its provisions at any time.

Will I lose property tax exemptions?

No, with a carefully drafted trust your property will maintain your over-65 tax exemption.

Will a Trust be required to file a separate income tax return?

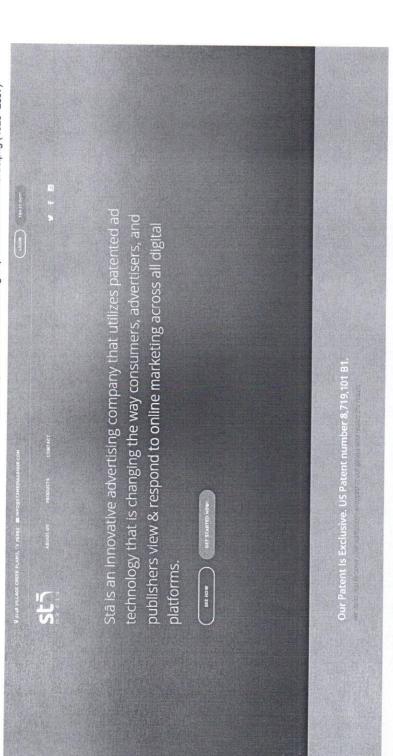
No, you will continue to report your income and deductions on your Form 1040. The trust is only required to file a separate return if it is made irrevocable by your death or by amendment.

Can a Living Trust help avoid estate taxes?

Yes, your estate can avoid being taxed on up to \$3.5 million of assets per person with a properly drafted trust.

Can a Living Trust protect my assets if any heirs have IRS, legal or marital issues?

Yes, your trust can pay heirs indirectly or even hold assets until their issues are resolved.



We have recently integrated with:







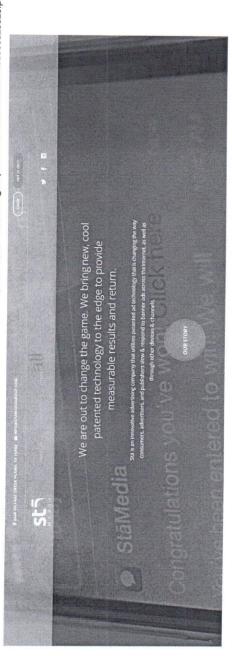






filesystem:chrome-extension://fdpohaocaechififmbbbbbknoalclacl/temporary/screencapture-www-stamediagroup-com-1453905725780.png

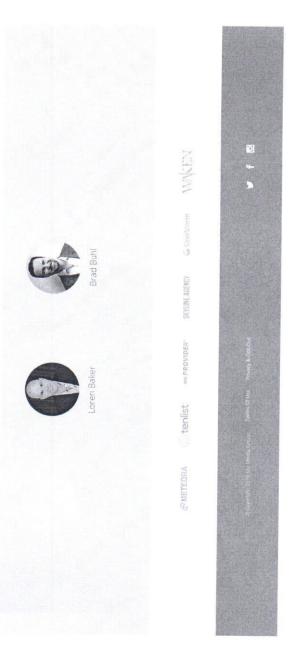


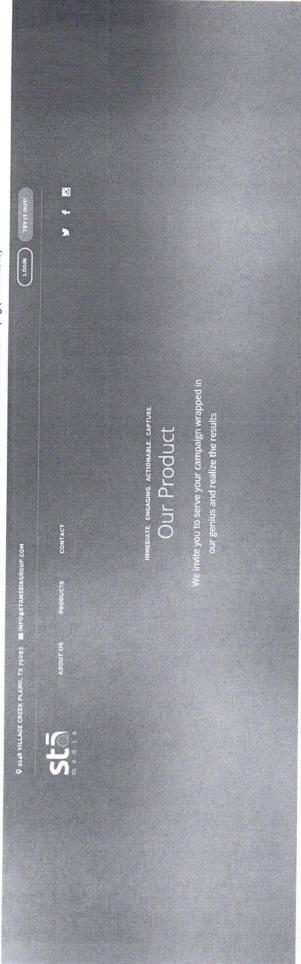


Visually enhanced experiences proven to convert

Meet Our Team Andres Giraldo Co-Founder & Presider Geoff Godsey

Advisory Board





Advertise your brand through a fresh, elegant, and engaging experience Clean - Simple - Impactful

custom generated or easily customized by uploading your banner inside one Define your goal and let our technology catapult results. Your ads can be of our predesigned templates. Our technology can be used to drive contests, coupons, mobile engagement, and much more.



We let users get the information they want without interrupting their browsing experience

Impress

filesystem:chrome-extension://fdpohaocaechififmbbbbknoalclacl/temporary/screencapture-www-stamediagroup-com-products-html-1453905881573.png Engage

screencapture-www-stamediagroup-com-products-html-1453905881573.png (1920×2019)





Capture

number, location, and intent.



Unite

Captured data is transferred directly to your most useful

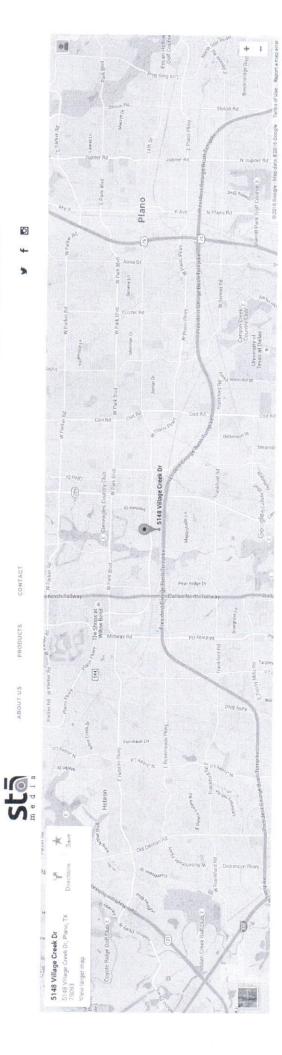


5

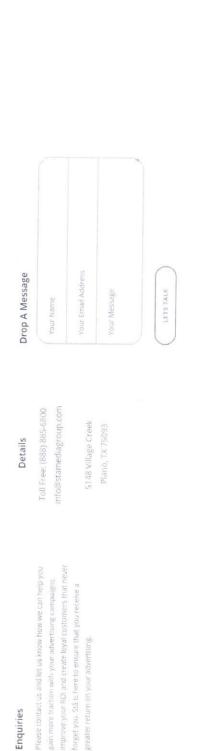


♥ 5148 VILLAGE CREEK PLANO, TX 75093 ## INFO@STAMEDIAGROUP.COM

LOGIN

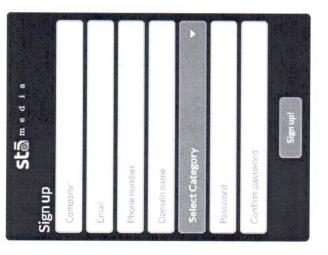


Contact us to get started! We'd love to hear from you.



• •





5216

Form 668 (Y)(c)

Department of the Treasury - Internal Revenue Service

189760615

Notice of Federal Tax Lien

tite	ν,	Leo	uar	У	200	4)
-	_	_			-	

Area: SMALL BUSINESS/SELF EMPLOYED AREA #5 Lien Unit Phone: (800) 913-6050

Serial Number

For Optional Use by Recording Office

8

V

As provided by section 6321, 6322, and 6323 of the Internal Revenue Code, we are giving a notice that taxes (including interest and penalties) have been assessed against the following-named taxpayer. We have made a demand for payment of this liability, but it remains unpaid. Therefore, there is a lien in favor of the United States on all property and rights to property belonging to this taxpayer for the amount of these taxes, and additional penalties, interest, and costs that may accrue.

Name of Taxpayer PHILLIP & SHELLEY CARTER

Residence

PO BOX 2049

FRISCO, TX 75034-0036

IMPORTANT RELEASE INFORMATION: For each assessment listed below, unless notice of the lien is refiled by the date given in column (e), this notice shall, on the day following such date, operate as a certificate of release as defined in IRC 6325(a).

Kind of Tax (a)	Tax Period Ending (b)	Identifying Number	Date of Assessment (d)	Last Day for Refiling (e)	Unpaid Balance of Assessment
1040	12/31/2013	XXX-XX-8910	06/02/2014	07/02/2024	(f) 1391064.88
Place of Filing	COLLIN	CLERK COUNTY Y, TX 75069		Total	\$ 1391064.88

This notice was prepared and signed at	NASHVILLE, TN	an this
theO9th day ofDecember	2015	, on this,
Signature		

for OLUSOLA DADA

Title REVENUE OFFICER (918) 384-4770

25-01-5812

(NOTE: Certificate of officer authorized by law to take acknowledgment is not essential to the validity of Notice of Federal Tax lien Rev. Rul. 71-466, 1971 - 2 C.B. 409)

Filed and Recorded Official Public Records Stacey Kemp. County Clerk Collin County, TEXAS 12/22/2015 01 54 03 PM \$31.00 SCAPELA 20151222001595350



Stocyting

Form **668(Z)** (Rev. 10-1999)

Department of the Treasury - Internal Revenue Service

Certificate of Release of Federal Tay Lion

		Certificate of I	Release of Fe	deral Tax L	ien
Small Rusinoss / Salt Face		Serial Number		For Use by Recording Office	
Small Business / Self Employed - Area: 5 I certify that as to the following-named taxpayer, the requirements of section 6325 (a) of the Internal Revenue Code have been satisfied for the taxes listed below and for all statutory additions. Therefore, the lien provided by Code section 6321 for these taxes and additions has been released. The proper officer in the office where the notice of internal revenue tax lien was filed on DECEMBER 09, 2015, is authorized to note the books to show the release of this lier for these taxes and additions.			RECORDING OFFICE INFORMATION 20151222001595350		
Name of Taxpayer PHILLIP & SHELL					
Residence PO BOX 2049 FRISCO, TX 7503	84-0036499				
Kind of Tax (a)	Tax Period Ended (b)	Identifying Number (c)	Date of Assessment	Last Day for Refiling (e)	Unpaid Balance of Assessment
1040	12/31/2013	XXX-XX-8910	06/02/2014	07/02/2024	\$1,391,064.88
ace of Filing COUNTY CLERI COLLIN COUNT MCKINNEY, TX	Υ			Total	\$1,391,064.88
is notice was pre		las	e 26th day of April, 2		

(NOTE: Certificate of officer authorized by law to take acknowledgements is not essential to the validity of Certificate of Release of Federal Tax Lien Rev. Rul. 71-



Filed and Recorded Official Public Records Stacey Kemp, County Clerk Collin County, FEXAS 05-12:2016 09:33:49 AM \$31.00 DLAIRD 20160512000580500

Springting



U.S. Department of Justice United States Attorney Eastern District of Texas

600 East Taylor Sherman, TX 75092 Telephone: (903) 868-9454 Fax: (903) 892-2792

February 1, 2016

Bob Guess 5300 Town and Country Boulevard, Suite #190 Frisco, Texas 75034

RE: Request for Initial Meeting

Dear Mr. Guess:

You are advised that you are a target of a federal investigation. The United States Secret Service has informed the United States Attorney's Office that you are alleged to have violated 18 U.S.C. §§ 1956 (money laundering), 1343 (Wire Fraud), 1341 (Mail Fraud), 1014 (Loan Fraud), and 1348 (Securities Fraud). If you are personally represented by counsel, please instruct your counsel to contact me. If you are not represented by counsel, you should consider engaging an attorney.

I would like you to contact me and set up an appointment to come to the United States Attorney's Office in Sherman, Texas, to discuss your acts and the crimes alleged against you. You are not under any obligation to schedule this appointment. If you do schedule an appointment, you may refuse to answer any question, if a truthful answer to the question would tend to incriminate you. Anything that you do or say may be used against you in a subsequent legal proceeding.

If you fail to contact me before Monday, February 22, 2016, at 5:00 p.m., then I may prepare this matter for the federal grand jury.

Please call me, or instruct your attorney to call me, at (903) 868-9454.

JOHN M. BALES United States Attorney

LESLEY D. BROOKS

Assistant U.S. Attorney

STATE SECURITIES BOARD

AUSTIN, TEXAS

CERTIFICATE

I, JOHN MORGAN, Securities Commissioner of the State of Texas, do hereby certify that I have caused to be made a careful examination of the records of securities dealers, securities dealers' agents, investment advisers, and investment adviser representatives registered as authorized under the provisions of House Bill 521, Chapter 100, Acts of the 44th Legislature, Regular Session, as amended, such Act being effective May 23, 1935, Senate Bill 149, Chapter 67, Acts of the 54th Legislature, and House Bill 39, Chapter 384, Acts of the 54th Legislature, both Regular Session, as amended, such Acts being effective September 6, 1955, and Senate Bill 294, Chapter 269, Acts of the 55th Legislature, Regular Session, as amended, such Act being effective August 22, 1957, known and cited as "The Securities Act," and from such examination, I do further certify:

That, for the period from July 1, 2011, to the present, such records fail to reflect that BOBBY EUGENE GUESS has been registered as a dealer or agent, or registered as an investment adviser or investment adviser representative, or has submitted a notice filing as an investment adviser or investment adviser representative in the State of Texas.



IN TESTIMONY WHEREOF, I have hereunto signed my name officially and caused to be impressed hereon the Seal of the State Securities Board at my office in the City of Austin, this

194Lday of_

2016.

JOHN MORGAN

Securities Commissioner