

Texas State Securities Board

PURCHASE ORDER

PO #: 312-19-051

Vendor Info:
Name: Thomson Reuters
TIN: 14114269732 000
Address: PO Box 6292
 Carol Stream, IL 60197

Bill To:
 Texas State Securities Board
 P.O. Box 13167
 Austin, Texas 78711-3167

Ship To:
 Texas State Securities Board
 208 E. 10th St, Rm 610
 Austin, Texas 78701
 Phone: (512)305-8300

NOTE TO CONTRACTOR:
 The State of Texas is exempt from all Federal Excise Taxes except as noted on each contract.

STATE AND CITY SALES TAX EXEMPTION CERTIFICATE:
 The undersigned claims an exemption from taxes under Texas Tax Code, Section 151.309(4), for purchase of tangible personal property described in this numbered order, purchased from contractor and/or shipper listed above, as this property is being secured for the exclusive use of the State of Texas.

Jerrri Goldstein
 Jerrri Goldstein
 Texas State Securities Board
 jgoldstein@ssb.texas.gov
 Direct: (512)305-8305
 Fax: (512)305-8327

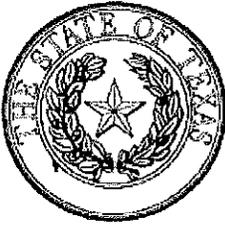
Line #	NIGP Code	Item/Description	Quantity	Unit Price	Total
1	956-40	Thomson Reuters CLEAR Background Service Year 1	12	\$423.00	\$5,076.00
		2 Users Enforcement: Katy Miner & Brandy Neal			
		1 User Dealer Registration: Robin Stathos			
		30 Day NET Invoice-Payment Sheet			
EST. TOTAL PRICE:					\$6,500.00

Staff Services Use Only

PCA Allocation:	Contract No:	Comp Object:	PCC:	Confidential:
14001/14003	DIR-LGL-CALIER-02	7276	K	NO

Notes: Account #1003455365

Delivery Date(s):	Order Date:	Total Invoiced:
08/01/2018-07/31/19	08/01/2018	Average of \$423.00 Monthly



Texas State Securities Board

PURCHASE REQUEST

Date		Division	Requested By	
9/16/18- 8/31/19		Enforcement/Dealer Registration	Jerri Goldstein	
Quantity	Description	ESTIMATED Unit Cost	ESTIMATED Total	
12	Thomson Reuters Clear Background Services	\$423.00	\$5,076.00	
	Subject to 5% price increase per contract			
	*Please list below the 3 authorized users (required):			
	1. Robin Stathos			
	2. Katy Miner			
	3. Brandy Neal			
		EST. TOTAL	\$6,500.00	

YES NO

Does this transaction involve information that is required to be kept confidential by the Texas Securities Act, the Rules and Regulations of the Securities Board, or any other law or rule?

APPROVED BY: _____	DATE: _____
DIVISION DIRECTOR/DESIGNEE	
APPROVED BY: _____	DATE: <u>9/18/18</u>
DIRECTOR OF STAFF SERVICES (For Purchase Orders Exceeding \$1,000)	
APPROVED BY: _____	DATE: <u>9-18-2018</u>
COMMISSIONER/DEPUTY COMMISSIONER (For Purchase Orders Exceeding \$1,000)	

Comments for Purchaser:

REQUEST RECEIVED DATE:	PURCHASER:	PO# ASSIGNED:

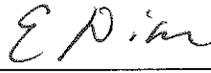
Texas State Securities Board
Purchase Request Multiple Division
Authorization

ENFORCEMENT
APPROVED BY: 
DIVISION DIRECTOR/DESIGNEE

DATE: 9.14.18

SECURITIES REG.
APPROVED BY: 
DIVISION DIRECTOR/DESIGNEE

DATE: 9/13/16

DEALER REG.
APPROVED BY: 
DIVISION DIRECTOR/DESIGNEE

DATE: 9/13/16

INSPECTIONS
APPROVED BY: _____
DIVISION DIRECTOR/DESIGNEE

DATE: _____

STAFF SERVICES
APPROVED BY: _____
DIVISION DIRECTOR/DESIGNEE

DATE: _____

EXECUTIVE
APPROVED BY: 
DIVISION DIRECTOR/DESIGNEE

DATE: 9-18-2018

GENERAL COUNSEL
APPROVED BY: _____
DIVISION DIRECTOR/DESIGNEE

DATE: _____

11:56:35 Friday, September 28, 2018

PYADDR.14114269732.000 09/28/18
PAYEE NUMBER: 14114269732 TAXPAYER NUMBER: 14114269732
OWNERSHIP TYPE: OUT OF STATE CORP. IAT IND:
ACTIVE MC CNT: 34 1099 MC LOOKUP: PF12 NEXT AVAILABLE MC: 027
MAIL CODE: 000 SIC CODE: 9903 SECURITY TYPE: 1 SECURING SOURCE: 304
STATUS: A TELEPHONE: 800-328-4880
NAME: THOMSON REUTERS ADDRESS IND: S
ADDRESS: WEST PAYMENT CENTER
PO BOX 6292
CITY: CAROL STREAM STATE: IL ZIPCODE: 60197-6292 ZONE CODE: 420

END OF DISPLAY - PF1=HELP, PF3=QUIT, PF4=MENU

11:56:46 Friday, September 28, 2018

PYDIST.14114269732.000

09/28/18

PAYEE NUMBER: 14114269732

TAXPAYER NUMBER: 14114269732

HOLD STATUS:

IAT IND:

MAIL CD: 000 STA: A DD EFF DT: 10/29/97 STA: A SEC TYPE: 1 SEC SRC: 304

NAME: THOMSON REUTERS

ADDRESS: WEST PAYMENT CENTER

PO BOX 6292

CITY: CAROL STREAM

STATE: IL ZIPCODE: 60197-6292 ZONE CODE: 420

TRANSIT CODE: 0710-0028-8 ACCOUNT NUM: 444-561-5

TYPE: 22 AGY: 529

ACH FORMAT: CTX

END OF DISPLAY - PF3=QUIT, PF4=MENU

11:56:57 Friday, September 28, 2018

PYHOLD.14114269732.000

NO PAYEE HOLD INFORMATION EXISTS

SAM Search Results
List of records matching your search for :

Search Term : thomson* reuters*
Record Status: Active

ENTITY	Thomson Reuters (Tax & Accounting) Inc.	Status: Active
DUNS: 117211693	+4:	CAGE Code: 5VSU6 DoDAAC:
Expiration Date: Sep 25, 2019 Has Active Exclusion?: No Debt Subject to Offset?: No		
Address: 2395 Midway Road		
City: Carrollton	State/Province: TEXAS	
ZIP Code: 75006-2521	Country: UNITED STATES	
ENTITY	Thomson Reuters (Tax & Accounting) Inc.	Status: Active
DUNS: 117211693	+4: 6016	CAGE Code: 86AH3 DoDAAC:
Expiration Date: Sep 25, 2019 Has Active Exclusion?: No Debt Subject to Offset?: No		
Address: 2395 Midway Road		
City: Carrollton	State/Province: TEXAS	
ZIP Code: 75006-2521	Country: UNITED STATES	
ENTITY	THOMSON REUTERS SPECIAL SERVICES LLC	Status: Active
DUNS: 827821757	+4:	CAGE Code: 5BDA7 DoDAAC:
Expiration Date: Sep 24, 2019 Has Active Exclusion?: No Debt Subject to Offset?: No		
Address: 1410 Spring Hill Road		
City: McLean	State/Province: VIRGINIA	
ZIP Code: 22102-3058	Country: UNITED STATES	
ENTITY	West Publishing Corporation	Status: Active
DUNS: 148508286	+4:	CAGE Code: 89101 DoDAAC:
Expiration Date: Aug 24, 2019 Has Active Exclusion?: No Debt Subject to Offset?: No		
Address: 610 Opperman Dr		
City: Eagan	State/Province: MINNESOTA	
ZIP Code: 55123-1340	Country: UNITED STATES	



THOMSON REUTERS

ACCT# 1003455365

TX SECURITIES BOARD
MARLENE SPARKMAN
208 E 10TH ST FL 5
AUSTIN TX 78701-2407



INVOICE # 838849075	WEST INFORMATION CHARGES INVOICE AUG 01, 2018 - AUG 31, 2018		PAGE 1
DESCRIPTION	CHARGE IN USD	TAX IN USD	TOTAL CHARGE IN USD
WEST INFORMATION CHARGES	423.00	0.00	423.00

IMPORTANT NEWS
 TIME SAVING TIP: You can now find answers 24/7 to commonly asked customer service questions online at legalsolutions.com/support. Find information on account maintenance, billing, returns, refunds, OnePass, orders, subscriptions, contracts and more.

FOR BILLING INFORMATION CALL

1-800-328-4880

800 325-5325

1003455365

A

RETURN BOTTOM PORTION WITH PAYMENT

INVOICE # 838849075
 INVOICE DATE 09/01/2018
 ACCOUNT # 1003455365
 VENDOR # 41-1426973
 VAT REG# EU826006554

WEST INFORMATION CHARGES
 AUG 01, 2018 - AUG 31, 2018

AMOUNT DUE IN USD 423.00
 DUE DATE 10/01/2018
 AMOUNT ENCLOSED IN USD _____

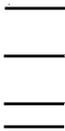
Thomson Reuters - West
 Payment Center
 P.O. Box 6292
 Carol Stream, IL 60197-6292

TX SECURITIES BOARD
 MARLENE SPARKMAN
 208 E 10TH ST FL 5
 AUSTIN TX 78701-2407

638

0838849075 000000000000000000000000 20180901 ZCPG 000042300 0010 1003455365 9

TX SECURITIES BOARD
 MARLENE SPARKMAN
 208 E 10TH ST FL 5
 AUSTIN TX 78701-2407



IMPORTANT NEWS

*INDICATES A SYSTEM CREDIT
 TIME SAVING TIP: You can now find answers 24/7 to commonly asked customer service questions online at legalsolutions.com/support.
 Find information on account maintenance, billing, returns, refunds, OnePass, orders, subscriptions, contracts and more.

INVOICE # 838849075 POSTING # 6123759136	BILLING SUMMARY AUG 01, 2018 - AUG 31, 2018	PAGE 1
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DESCRIPTION	UNITS	CHARGE IN USD	TAX IN USD	TOTAL CHARGE IN USD
INVESTIGATIVE SUITE DETAIL OF CHARGES				
<u>CLEAR INVESTIGATIONS ADVANCED</u>		423.00SG	0.00SG	423.00SG
TOTAL INVESTIGATIVE SUITE DETAIL OF CHARGES		423.00SG	0.00SG	423.00SG
TOTAL WEST INFORMATION CHARGES		423.00G	0.00G	423.00G