



Texas State Securities Board
 P.O. Box 13167
 Austin, Texas 78711-3167

Crowdfunding Exemption Notice
 (SEC Rule 147A offerings using §139.26)

The exemption provided in §139.26 is available only to issuers that are residents of Texas and doing business in Texas. All sales of securities under the exemption are limited to persons the Issuer reasonably believes to be Texas residents. This form is due before any Internet website is used in connection with an offering of securities in reliance on §139.26. All provisions of §139.26 should be reviewed carefully for compliance with the rule.

1. Issuer and offering information (the Issuer is the entity issuing securities):

Name of Issuer: _____

Address: _____

Telephone: _____

Email: _____

Website address where the Issuer's securities will be offered: _____

Identify the general dealer or Texas crowdfunding portal operating the website: _____

Amount of the offering: \$ _____

Name and address of the bank or other depository institution where investors' funds are to be deposited:

2. Contact to whom communications regarding this Notice should be directed:

Name: _____

Address: _____

Telephone: _____

Email: _____

3. Issuer's predecessors, owners, officers, directors, and control persons. In the chart that follows, list the names of the following persons:

- a. Any predecessor of the Issuer;
- b. Each officer, director, or other person having the power, directly or indirectly, to direct the management or policies of the Issuer, whether by contract or otherwise; and
- c. Each person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of 20% or more of a class of the Issuer's voting securities. For purposes of this provision, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that the person has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

By filing this Crowdfunding Exemption Notice, the Issuer of these securities hereby represents that the Issuer; the Issuer's predecessors; any affiliated issuer; the Issuer's directors, officers, control persons:

- has not within the last five years, filed a registration statement which is the subject of a currently effective registration stop order entered by any state securities administrator or the United States Securities and Exchange Commission;
- has not within the last five years, been convicted of any criminal offense in connection with the offer, purchase, or sale of any security, or involving fraud or deceit;
- is not currently subject to any state or federal administrative enforcement order or judgment, entered within the last five years, finding fraud or deceit in connection with the purchase or sale of any security; or
- is not currently subject to any order, judgment, or decree of any court of competent jurisdiction, entered within the last five years, temporarily, preliminarily, or permanently restraining or enjoining such party from engaging in or continuing to engage in any conduct or practice involving fraud or deceit in connection with the purchase or sale of any security.

The undersigned represents that the Issuer is familiar with the conditions that must be satisfied to be entitled to the exemption provided by Rule 139.26 and understands that the Issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied. The Issuer has read this Notice and knows the contents to be true and has duly caused this Notice to be signed on its behalf by the undersigned duly authorized person.

The undersigned affirms that to the best of his or her knowledge, information, and belief the statements made on this form are current, true, and complete.

Executed the ____ day of _____, 20____.

By: _____
Signature

Printed name

Title