

Consent of Independent Accountants

To the Board of Directors of _____ (“the Company”):

We hereby consent to the use in the Registration Statement and Prospectus to be used in connection with a public offering of securities, which you are filing with the Texas State Securities Board, of our Opinion dated _____, relating to the Financial Statements of the Company, and subsequently included in the Prospectus, constituting a part of the Registration Statement. We also consent to the reference to us in the Prospectus under the heading “EXPERTS.”

Accounting Firm: _____

Address: _____

Executed the ____ day of _____, 20____.

By: _____

Signature

Printed name

Title