



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Secondary Trading Exemption Notice
(§4005.019 (formerly Section 5.0), Texas Securities Act)

FILING FEE of \$500.00 must be included with the notice.

If additional space is needed to respond to any of the questions, please attach a separate sheet of paper and number answers to correspond to the numbers on this form.

1. Name of Issuer: _____
 State of incorporation: _____
 Address and principal place of business: _____

 Location of books and records: _____

 Correspondent: _____
 Email: _____
 Firm: _____
 Address: _____

 Telephone: _____
2. Attach Forms 10, 10-K, 8-K, and 10-Q for last 3 years, if any. (Answers to any of the following items may be cross-referenced to the appropriate pages of these documents if the cross-reference fully and adequately supplies the information required by the item).
3. Describe history of Issuer. Include state of incorporation, date of incorporation, dates of consolidation, mergers, or spin offs. Give names of companies, partnerships, etc., involved: _____

4. Description of business: _____

5. Property and location: _____

6. Subsidiaries: _____

7. (a) Names and addresses of current officers and directors: _____

Names and addresses of any other officers and/or directors who have held office within the past 5 years: _____

(b) Has the Issuer or any person named in Item 7(a):

(1) been charged, indicted or convicted of any felony or misdemeanor of which fraud is an essential element?
 No Yes If yes, give details in an attached statement. Include identification of court, pertinent dates, style and number of case, charge, and disposition of case.

(2) been subject to a permanent or temporary injunction instituted by any court?
 No Yes If yes, give details in an attached statement. Include identification of court, pertinent dates, style and number of case, charge, and disposition of case.

8. Name and address of transfer agent: _____

9. Date of annual meeting: _____

10. Number of stockholders on recent date. Specify date: _____

11. Number of employees on recent date. Specify date: _____

12. Attach all financial statements (consolidated, if applicable) prepared in accordance with §4003.003 (formerly Section 7.A(1)) of The Texas Securities Act—although the statements need not reflect the financial condition of the Issuer on a day not less than 90 days before the date this notice is filed—including the following:

(a) a balance sheet for the most recent fiscal year available, and as of a date not more than 18 months before the date of filing, that is certified by independent certified public accountants or independent public accountants; and

(b) statements of income, changes in stockholders' equity and statements of cash flow for the 3 years ended as of the balance sheet date (or for the period of existence of the Issuer, if such period is less than 3 years) that are certified by independent certified public accountants or independent public accountants.

13. Record of dividends paid (cash, stock and property): _____

14. Public offerings - if any:

Dates securities issued to public in the following states: _____

Number of shares, price per share, net proceeds to the company, date of offering, name and address of underwriter (prices per share adjusted to reflect the present capitalization):

Furnish copies of the latest prospectus, annual report and proxy statement.

15. Disclose all facts pertaining to the issuance of securities in transactions other than those described in Item 14. Include a description of all warrants and options that have been granted or authorized but not yet exercised: _____

16. Is there an existing over-the-counter market for the Issuer's securities?

No Yes If yes, the Issuer's transfer agent must furnish the following justification of the market for the previous 12 months (excluding trades by insiders and control persons):

	<u>Sales Transactions For</u>			
	First Quarter Ending (Date)	Second Quarter Ending (Date)	Third Quarter Ending (Date)	Fourth Quarter Ending (Date)
Number of shares	_____	_____	_____	_____
Number of transactions	_____	_____	_____	_____
High bid price	_____	_____	_____	_____
Low bid price	_____	_____	_____	_____

17. Names and addresses of dealers making a market in the securities: _____

18. Names of the registered Texas dealers who have agreed to make a market in the securities. Include copies of their agreements: _____

19. (a) Class(es) of security(ies) for which exemption is sought: _____

(b) Number of shares or units eligible for secondary trading without benefit of registration under the Securities Act of 1933: _____

20. Include a statement from an officer of the Issuer that to the best of his or her knowledge and belief there has been no material adverse change in the financial condition of the Issuer since the date of the last audited financial statement.

21. In an attached statement, describe reason exemption is being sought.

I, the undersigned, and the Applicant (if different from the undersigned) certify that the securities proposed to be sold under this exemption are not a part of an unsold allotment or subscription in the distribution of such securities by the Applicant; that securities of the same class, of the same Issuer, are outstanding in the hands of the public; that no part of the proceeds of such sale will be paid directly or indirectly to the Applicant of such securities; that such sale is not directly or indirectly for the purpose of providing or furthering any scheme to violate or evade any provision of The Texas Securities Act; and that the Applicant of such securities is a going concern actually engaged in business and is neither in an organizational stage nor in receivership or bankruptcy.

The undersigned and the Applicant (if different from the undersigned) acknowledge that making a false or misleading statement in a document filed with the Securities Commissioner or submitting false or misleading information or omitting pertinent or material information in connection with any document filed with the Commissioner may constitute a violation of The Texas Securities Act, be grounds for discipline under The Texas Securities Act, and may subject the undersigned and/or the Applicant to other legal sanctions, including administrative, civil, or criminal penalties, including being deemed guilty of a felony of a third degree as provided in §4007.204 (formerly Section 29.E) of The Texas Securities Act.

The undersigned certifies that the undersigned has executed this notice on behalf of, and with the authority of the Applicant. The undersigned and the Applicant represent that we have read this notice, that we understand it and are familiar with its contents, and that the information and statements therein are current, true, and

complete to the best of our knowledge, information, and belief and that any documents submitted with this notice are true copies of the originals. The undersigned and Applicant further represent that to the extent any information previously submitted is not amended, such information is accurate and complete.

I declare under penalty of perjury under the laws of Texas that the foregoing is true and correct.

Executed the ____ day of _____, 20____.

By: _____
Signature

Printed name

Title

PROPOSED



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Secondary Trading Exemption Renewal Notice
(§4005.019 (formerly Section 5.0), Texas Securities Act)

FILING FEE of \$500.00 must be included with the notice.

If additional space is needed to respond to any of the questions, please attach a separate sheet of paper and number answers to correspond to the numbers on this form.

1. Name of Issuer: _____
 State of incorporation: _____
 Address and principal place of business: _____

 Location of books and records: _____

 Correspondent: _____
 Email: _____
 Firm: _____
 Address: _____

 Telephone: _____

2. Attach all Forms 10, 10-K, 8-K, and 10-Q not previously filed with the last filing for Secondary Trading Exemption.

3. Furnish copies of latest prospectus (if any), annual report and proxy statement.

4. (a) Names and addresses of current officers and directors: _____

Names and addresses of new officers and directors since last filing for Secondary Trading Exemption: _____

Names and addresses of any other officers and/or directors who have held office within the past 5 years, who have not been named in any prior Secondary Trading Exemption Notices: _____

(b) Has the Issuer or any person named in Item 4(a):

(1) been charged, indicted or convicted of any felony or misdemeanor of which fraud is an essential element?

No Yes If yes, give details in an attached statement. Include identification of court, pertinent dates, style and number of case, charge, and disposition of case.

(2) been subject to a permanent or temporary injunction instituted by any court?

No Yes If yes, give details in an attached statement. Include identification of court, pertinent dates, style and number of case, charge, and disposition of case.

5. Name and address of transfer agent: _____

6. Attach certified financial statements of the Issuer. Such financial statements (consolidated, if applicable) shall include a balance sheet for the most recent fiscal year and the related statements of income, changes in stockholders' equity and statements of cash flow for the 3 years ending as of the balance sheet date (or for the period of existence of the Issuer, if such period is less than 3 years).

7. Is there an existing over-the-counter market for the Issuer's securities?

No Yes If yes, the Issuer's transfer agent must furnish the following justification of the market for the previous 12 months (excluding trades by insiders and control persons):

Sales Transactions For

	First Quarter Ending	Second Quarter Ending	Third Quarter Ending	Fourth Quarter Ending
	(Date)	(Date)	(Date)	(Date)
Number of shares	_____	_____	_____	_____
Number of transactions	_____	_____	_____	_____
High bid price	_____	_____	_____	_____
Low bid price	_____	_____	_____	_____

8. Names and addresses of dealers making a market in the securities: _____

9. (a) Class(es) of security(ies) for which exemption is sought: _____

(b) Number of shares or units eligible for secondary trading without benefit of registration under the Securities Act of 1933: _____

10. Include a statement from an officer of the Issuer that to the best of his or her knowledge and belief there has been no material adverse change in the financial condition of the Issuer since the date of the last audited financial statement.

I, the undersigned, and the Applicant (if different from the undersigned) certify that the securities proposed to be sold under this exemption are not a part of an unsold allotment or subscription in the distribution of such securities by the Applicant; that securities of the same class, of the same Issuer, are outstanding in the hands of the public; that no part of the proceeds of such sale will be paid directly or indirectly to the Applicant of such securities; that such sale is not directly or indirectly for the purpose of providing or furthering any scheme to violate or evade any provision of The Texas Securities Act; and that the Applicant of such securities is a going concern actually engaged in business and is neither in an organizational stage nor in receivership or bankruptcy.

The undersigned and the Applicant (if different from the undersigned) acknowledge that making a false or misleading statement in a document filed with the Securities Commissioner or submitting false or misleading information or omitting pertinent or material information in connection with any document filed with the Commissioner may constitute a violation of The Texas Securities Act, be grounds for discipline under The Texas Securities Act, and may subject the undersigned and/or the Applicant to other legal sanctions, including administrative, civil, or criminal penalties, including being deemed guilty of a felony of a third degree as provided in §4007.204 (formerly Section 29.E) of The Texas Securities Act.

The undersigned certifies that the undersigned has executed this renewal notice on behalf of, and with the authority of the Applicant. The undersigned and the Applicant represent that we have read this renewal notice, that we understand it and are familiar with its contents, and that the information and statements therein are current, true, and complete to the best of our knowledge, information, and belief and that any documents submitted with this renewal notice are true copies of the originals. The undersigned and Applicant further represent that to the extent any information previously submitted is not amended, such information is accurate and complete.

I declare under penalty of perjury under the laws of Texas that the foregoing is true and correct.

Executed the ____ day of _____, 20____.

By: _____

Signature

Printed name

Title

PROPOSED



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Securities Application
(Chapter 4003 (formerly Section 7), Texas Securities Act)
PLEASE ANSWER ALL QUESTIONS. IF NOT APPLICABLE, SO STATE.

If additional space is needed to respond to any of the questions, please attach a separate sheet of paper and number answers to correspond to the numbers on this form.

1. Name of Applicant. If the Applicant is not the Issuer, state the capacity in which the application is made (e.g., registered securities dealer): _____

2. Correspondent: _____
Email: _____
Firm: _____
Address: _____

Telephone: _____

3. Name of Issuer: _____

(a) Address of Issuer's principal office: _____

(b) Address of Issuer's principal office in Texas: _____

4. This filing is being made under Chapter 4003 of The Texas Securities Act:

- Subchapter A (formerly Section 7.A) Registration by Qualification (Permit Qualifying Securities for Sale),
- Subchapter B (formerly Section 7.B) Registration by Notification, or
- Subchapter C (formerly Section 7.C) Registration by Coordination.

NOTE: An Applicant filing under Subchapter A of Chapter 4003 (formerly Section 7.A), is cautioned to observe the audited financial statement requirements of §4003.003 and §4003.004, (formerly Sections 7.A(1)f and 7.D), unless the Issuer is a "small business issuer" as defined in §113.5 of the Board's Rules. (See §113.5 for financial statement requirements.)

5. Date of Issuer's fiscal year end: _____

6. Describe the securities to be offered in Texas:

Quantity of Securities	Type of Securities	Maximum Price Per Unit	Aggregate Maximum Offering Price

Describe the securities to be offered in the total offering:

Quantity of Securities	Type of Securities	Maximum Price Per Unit	Aggregate Maximum Offering Price

7. Maximum commissions: _____%. Estimate other offering expenses: _____

8. Amount of fees submitted with this application: \$ _____

NOTE: Fees are 1/10 of 1% of the aggregate amount of securities to be sold to Texas residents plus the applicable filing fee. Current information on fees is available on the Agency's web site (www.ssb.texas.gov) or by contacting the Texas State Securities Board.

9. If registration application has been made with the Securities and Exchange Commission, state the effective date thereof or the expected date of effectiveness: _____

10. Submit one copy of each of the following documents and indicate the documents submitted. Include:

- (a) Securities and Exchange Commission Registration Statement;
- (b) preliminary prospectus and all amendments thereto;
- (c) each of the following, which may be in preliminary form, with a definitive copy furnished when available:
 - Issuer's charter and all amendments;
 - Issuer's bylaws and all amendments;
 - Underwriting agreement;
 - Agreement among underwriters and dealers;
 - Opinion of counsel;
 - Specimen copy of security; and
 - Firm offering price commitment from managing underwriter;
- (d) all advertising to be used in connection with the offering of the securities in Texas; and

- (e) if the Issuer is organized under the laws of any other state, territory, or government, or domiciled in any other state than Texas, a consent to service of process on Form U-2, Uniform Consent to Service of Process, or Texas Form 133.8.

11. (a) List the states in which it is proposed to offer the securities for sale to the public: _____

(b) List the states, if any, in which the securities are eligible for sale to the public: _____

(c) List the states, if any, which have refused, by order or otherwise, to authorize sales of the securities to the public, or have revoked or suspended the right to sell the securities, or in which an application has been withdrawn: _____

12. Describe any stop order, denial, order to show cause, suspension or revocation order, injunction or restraining order, withdrawal order or permission, or similar order issued to date by any state regulatory body, or other governmental authority, or by any court, concerning the securities covered by this application, or other securities of the Issuer currently being offered to the public, and attach copies of any materials pertaining to any such orders: _____

13. The Applicant agrees:
- (a) that any changes or amendments in the prospectus or registration statement shall be furnished with changes, additions, or deletions marked;
 - (b) that within two days after the filing under the Securities Act of 1933 of the final prospectus or of any further amendments or supplements thereto, whether post-effective or otherwise, one copy thereof will be filed with the Texas State Securities Board;
 - (c) that upon receipt of notice by the Issuer or Applicant of any orders of the Securities and Exchange Commission issued under Section 8(b) (Refusal Order Proceeding) or Section 8(d) (Stop Order Proceeding) of the Securities Act of 1933, in connection with the registration of the securities thereunder, and of any notice of effectiveness of said registration, notice thereof will be given to the Texas State Securities Board by any means of electronic submission, permitted by the Texas Securities Act or Board Rule, so long as the Texas State Securities Board has the necessary equipment to accept such a transmission;

- (d) that upon receipt of notice by the Issuer or Applicant of any stop order, denial, order to show cause, suspension or revocation order, injunction or restraining order, withdrawal order or permission, or similar order issued by any state regulatory body, or other governmental authority, or by any court, concerning the securities covered by this application, or other securities of the Issuer currently being offered to the public, notice thereof will be given to the Texas State Securities Board by any means of electronic submission, permitted by the Texas Securities Act or Board Rule, so long as the Texas State Securities Board has the necessary equipment to accept such a transmission; and
- (e) that it will promptly furnish all such additional information and documents regarding the Issuer or the securities covered by this application as may be requested by the Securities Commissioner prior to registration.

By: _____
Signature

Printed name

Title

Attest: _____
(Secretary or Partner)

Printed name

STATE OF _____
COUNTY OF _____

The undersigned, being duly sworn, deposes and says that the undersigned executed the foregoing application for and on behalf of the Applicant named therein; that the undersigned is acting in the capacity noted below and is fully authorized by the Applicant to execute and file such application; that the undersigned is familiar with such application; that to the best of the undersigned's knowledge, information, and belief the statements made in such application are true and the documents submitted therewith are true copies of the original thereof; and that to date, unless the Texas State Securities Board has been otherwise notified, no stop order, denial, order to show cause, suspension or revocation order, injunction or restraining order, withdrawal order or permission, or similar order has been issued by any state regulatory body, or other governmental authority, or by any court, concerning the securities covered by this application, or other securities of the Issuer currently being offered to the public.

Signature

Capacity

Subscribed and sworn to before me the _____ day of _____, 20_____.

(NOTARY SEAL)

Notary Public's Signature

The Texas State Securities Board will notify the Correspondent on receipt of the application.

Pursuant to the requirements of the Texas Government Code, Chapter 2005, the Rules and Regulations of the Texas State Securities Board, Chapter 104, set forth time periods for processing applications and a process for appeal where, without good cause, an application is not processed within the time periods prescribed.

PROPOSED



Texas Permit No. _____
Expiration Date _____
F. Y. End Date _____

Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Renewal Application for Mutual Funds and Other Continuous Offerings

This form must be filed at least one month before the expiration of a current permit and include the applicable renewal fee.

1. Name of Issuer. This name must be the same as that shown on the Texas permit: _____

2. Principal address of Issuer: _____

3. Correspondent: _____
Email: _____
Firm: _____
Address: _____

Telephone: _____
4. Describe any legal or administrative proceedings of a material nature that have been instituted in which the Issuer, its advisor, or any affiliate was named as a party. If you have not previously notified the Texas State Securities Board (Agency) of such proceedings, please attach a summary or copy of the pleadings.

I, the undersigned, certify that the undersigned is an authorized representative of the above-named Issuer, having full authority in said capacity to agree to the following undertakings. The Issuer agrees:

- (1) to file one copy of each new, revised, or amended prospectus as soon as it is available, with such copy marked to show changes;
- (2) to continue to file single copies of all advertising literature as required by The Texas Securities Act, §4003.203 (formerly Section 22);
- (3) to continue to file sales reports of securities sold and to maintain an adequate authorization based upon the rate of sales in Texas;
- (4) to terminate security sales immediately if a registered Texas dealer is no longer authorized to make sales; and

- (5) to notify the Agency immediately of any material adverse change in the Issuer's plan of business or financial condition.

The undersigned further certifies that unless the Agency has been notified otherwise, no legal or administrative proceedings of a material nature have been instituted in which the Issuer, its advisor, or any affiliate thereof was a party since publication of the Issuer's most recent prospectus.

The undersigned and the Issuer (if different from the undersigned) acknowledge that making a false or misleading statement in a document filed with the Securities Commissioner or submitting false or misleading information or omitting pertinent or material information in connection with any document filed with the Commissioner may constitute a violation of The Texas Securities Act, be grounds for discipline under The Texas Securities Act, and may subject the undersigned and/or the Issuer to other legal sanctions, including administrative, civil, or criminal penalties, including being deemed guilty of a felony of a third degree as provided in §4007.204 (formerly Section 29.E) of The Texas Securities Act.

The undersigned certifies that the undersigned has executed this renewal application on behalf of, and with the authority of the Issuer. The undersigned and the Issuer represent that we have read this renewal application, that we understand it and are familiar with its contents, and that the information and statements therein are current, true, and complete to the best of our knowledge, information, and belief and that any documents submitted with this renewal application are true copies of the originals. The undersigned and the Issuer further represent that to the extent any information previously submitted is not amended, such information is accurate and complete.

I declare under penalty of perjury under the laws of Texas that the foregoing is true and correct.

Executed the ____ day of _____, 20____.

By: _____

Signature

Printed name

Title



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Application for Renewal Permit

Must be submitted with the applicable renewal fee.

This application may be completed by the issuer or by a registered dealer. Each of the following items must be completed to effect a renewal permit.

1. Name of Issuer: _____

2. Address of principal office of Issuer: _____

3. Address of Issuer's principal office in Texas (if any): _____

4. Correspondent: _____

Email: _____

Firm: _____

Address: _____

Telephone: _____

5. Issuer's form of organization (e.g., corporation, trust, partnership, etc.): _____

6. State of formation: _____

7. Date of formation: _____

8. Describe any legal or administrative proceedings of a material nature that have been instituted in which the Issuer, its advisor, or any affiliate was named as a party. If you have not previously notified the Texas State Securities Board (Agency) of such proceedings, please attach a summary or copy of the pleadings.

9. Describe the securities registered in Texas (e.g., quantity, type, price per unit, offering price): _____

10. Number of shares and dollar amount of securities sold in Texas under current permit: _____

For the period from: _____ to: _____

11. Number of shares and dollar amount of securities sold elsewhere under current permit:

For the period from: _____ to: _____

12. Is the renewal fee enclosed? Yes No
If this fee is not enclosed, a renewal permit will not be issued.

13. Submit one copy of each of the following exhibits:

- (a) opinion of either an independent public accountant or an independent certified public accountant;
- (b) the most recent financial statement required by the applicable provisions of the Texas Securities Act, Chapter 4003, Subchapters A through C (formerly Section 7). If these statements are as of a date more than 90 days prior to the permit expiration date, interim statements as of a date within the 90-day period should be filed; and
- (c) up-to-date current prospectus including all material changes and current financial statements as described in (b) above.

I, the undersigned, certify that unless the Agency has been notified otherwise, no legal or administrative proceedings of a material nature have been instituted in which the Issuer, its advisor, or any affiliate thereof was a party since publication of the Issuer's most recent prospectus.

The undersigned and the Issuer (if different from the undersigned) acknowledge that making a false or misleading statement in a document filed with the Securities Commissioner or submitting false or misleading information or omitting pertinent or material information in connection with any document filed with the Commissioner may constitute a violation of The Texas Securities Act, be grounds for discipline under The Texas Securities Act, and may subject the undersigned and/or the Issuer to other legal sanctions, including administrative, civil, or criminal penalties, including being deemed guilty of a felony of a third degree as provided in §4007.204 (formerly Section 29.E) of The Texas Securities Act.

The undersigned certifies that the undersigned has executed this renewal application on behalf of, and with the authority of the Issuer. The undersigned and the Issuer represent that we have read this renewal application, that we understand it and are familiar with its contents, and that the information and statements therein are current, true, and complete to the best of our knowledge, information, and belief and that any documents submitted with this renewal application are true copies of the originals. The undersigned and Issuer further represent that to the extent any information previously submitted is not amended, such information is accurate and complete.

I declare under penalty of perjury under the laws of Texas that the foregoing is true and correct.

Executed the ____ day of _____, 20____.

By: _____

Signature

Printed name

Title

PROPOSED



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Texas Crowdfunding Portal Withdrawal of Registration

1. Date the Texas crowdfunding portal ("portal") ceased business or the Applicant withdrew its registration request: _____

2. Location of Books and Records after Registration Withdrawal. Complete the following information for the location at which the portal will keep books and records after withdrawing its registration:

Name of the Custodian of Records: _____

Contact person: _____

Address: _____

Telephone Number: _____

Email: _____

3. This is (check one): one of the portal's other business locations or affiliates.
 a third-party unaffiliated recordkeeper.
 other.

4. If this address is a private residence, check this box:

5. Briefly describe the books and records kept at this location: _____

6. Is the portal now the subject of or named in any investment-related:

a. Investigation? Yes No

b. Investor initiated complaint? Yes No

c. Private civil litigation? Yes No

I, the undersigned, and Texas crowdfunding portal or Applicant named below ("portal") represent that the portal's books and records will hereinafter be preserved and available for inspection by the Commissioner as required by law.

The undersigned and the portal (if different from the undersigned) acknowledge that making a false or misleading statement in a document filed with the Securities Commissioner or submitting false or misleading information or omitting pertinent or material information in connection with any document filed with the Commissioner may constitute a violation of The Texas Securities Act, be grounds for discipline under The Texas Securities Act, and may subject the undersigned and/or the portal to other legal sanctions, including administrative, civil, or criminal penalties, including being deemed guilty of a felony of a third degree as provided in §4007.204 (formerly Section 29.E) of The Texas Securities Act.

The undersigned certifies that the undersigned has executed this form on behalf of, and with the authority of the portal. The undersigned and the portal represent that we have read the form, that we understand it and are familiar with its contents, and that the information and statements therein are current, true, and complete to the best of our knowledge, information, and belief and that any documents submitted with this form are true copies of the originals. The undersigned and the portal further represent that to the extent any information previously submitted is not amended, such information is accurate and complete.

I declare under penalty of perjury under the laws of Texas that the foregoing is true and correct.

Executed the ____ day of _____, 20____.

Name of Texas Crowdfunding Portal or Applicant

By:

Signature

Printed name

Title

PROPOSED



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Certification of Balance Sheet by Principal Financial Officer
(§115.2(a)(4) or §116.2(a)(2)(B))

1. Name of Applicant (firm or advisory business): _____
2. Application Type (Check all that apply): Dealer Investment adviser
3. Form of Entity (Check only one):
 Sole Proprietor Corporation (includes LLC) Partnership (includes GP, LP, and LLP)

I, the undersigned, am the principal financial officer of the Applicant. I do certify that the accompanying balance sheet has been prepared under my direction and control. I have carefully examined the balance sheet and, to the best of my knowledge and belief, declare that the balance sheet presents accurately the assets, liabilities, capital, and retained earnings of the Applicant and fairly reflects the financial position of the Applicant as of the dates indicated.

The undersigned and the Applicant (if different from the undersigned) acknowledge that making a false or misleading statement in a document filed with the Securities Commissioner or submitting false or misleading information or omitting pertinent or material information in connection with any document filed with the Commissioner may constitute a violation of The Texas Securities Act, be grounds for discipline under The Texas Securities Act, and may subject the undersigned and/or the Applicant to other legal sanctions, including administrative, civil, or criminal penalties, including being deemed guilty of a felony of a third degree as provided in §4007.204 (formerly Section 29.E) of The Texas Securities Act.

I represent that I have read this form, that I understand it and am familiar with its contents, and that the information and statements contained in this form filed, are current, true, and complete to the best of my knowledge, information, and belief and that any documents submitted with this form are true copies of the originals. I further represent that to the extent any information previously submitted with this form is not amended, such information is accurate and complete.

I declare under penalty of perjury under the laws of Texas that the foregoing is true and correct.

Executed the ____ day of _____, 20____.

By: _____
Signature

Printed name

Title



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Request For Determination of Money Market Fund Status for Federal Covered Securities
(§123.3(c))

1. Texas Authorization Number (if any): _____
2. Issuer: _____
3. Correspondent: _____
Email: _____
Firm: _____
Address: _____

Telephone: _____
4. Enclose a copy of the most recent prospectus and statement of additional information.
5. Enclose the filing fee if the Issuer already has a Texas Authorization in effect.
6. The Issuer hereby requests that the Securities Commissioner determine that it is a "money market fund" for purposes of §123.3, and hereby undertakes that it meets all of the following conditions:
 - (a) The fund must engage in a continuous offering of its securities.
 - (b) The fund must hold itself out to be a money market fund or an equivalent of a money market fund and must be in compliance with the Investment Company Act of 1940, Rule 2a-7, as amended.
 - (c) The fund must not pay or charge sales commissions or redemption fees except nominal exchange fees which may not be used for sales expenses or in lieu of initial sales charges or redemption fees.
 - (d) The fund's total charges against net assets for sales distribution activities and/or the servicing of shareholder accounts must not be in excess of .25% of average net assets per annum.
 - (e) With the exception of mergers, consolidations, or acquisitions of assets, or as noted in Item (f) below, the fund's investments in other investment companies must be limited to:
 - (1) 10% of the fund's total assets;
 - (2) other investment companies with substantially similar investment objectives; and
 - (3) other investment companies with charges and fees substantially similar to those set forth in Items (c) and (d) above.

- (f) In the case of a master/feeder fund structure:
 - (1) feeder fund(s) must meet, or invest in a master fund which meets, Items (a)-(d) above;
 - (2) when viewed together, the master/feeder fund(s) must meet Items (c) and (d) above; and
 - (3) all feeder funds must have investment objectives substantially similar to those of the master fund.

- (g) If money market status is granted pursuant to §123.3, the Issuer further undertakes to monitor its policies constantly and immediately notify the Securities Commissioner if it no longer meets the terms of this undertaking. It also agrees that all future sales shall be calculated pursuant to §123.3.

I, the undersigned, and the Issuer (if different from the undersigned) acknowledge that making a false or misleading statement in a document filed with the Securities Commissioner or submitting false or misleading information or omitting pertinent or material information in connection with any document filed with the Commissioner may constitute a violation of The Texas Securities Act, be grounds for discipline under The Texas Securities Act, and may subject the undersigned and/or the Issuer to other legal sanctions, including administrative, civil, or criminal penalties, including being deemed guilty of a felony of a third degree as provided in §4007.204 (formerly Section 29.E) of The Texas Securities Act.

The undersigned certifies that the undersigned has executed this form on behalf of, and with the authority of the Issuer. The undersigned and the Issuer represent that we have read this form, that we understand it and are familiar with its contents, and that the information and statements therein are current, true, and complete to the best of our knowledge, information, and belief and that any documents submitted with this form are true copies of the originals. The undersigned and Issuer further represent that to the extent any information previously submitted is not amended, such information is accurate and complete.

I declare under penalty of perjury under the laws of Texas that the foregoing is true and correct.

Executed the _____ day of _____, 20_____.

By: _____

Signature

Printed name

Title



Texas State Securities Board
 P.O. Box 13167
 Austin, Texas 78711-3167

Year-End Report of Sales of Federal Covered Securities by a Money Market Fund
 (§123.3)

1. Texas Authorization Number: _____
2. Issuer: _____
3. Correspondent: _____
 Email: _____
 Firm: _____
 Address: _____

 Telephone: _____

4. For the year ended December 31, _____
 Beginning balance in Texas—the amount federally covered securities authorized on January 1 by the Unapplied Fees in the prior year: _____

5. Enter the dollar amount of fund shares authorized during the year and the fees paid (including the beginning balance above). Do not include fees paid in order to register shares in connection with an Oversale pursuant to §4006.151 or §4006.152 (formerly Section 35-1) of the Act.

<u>Total Shares Authorized</u>	<u>Fees Paid</u>
(a) First \$0 - \$10,000,000 authorized. Amount authorized at this level: _____ x .001 = _____	
(b) Next \$10,000,001 - \$20,000,000. Amount authorized at this level: _____ x .0005 = _____	
(c) Next \$20,000,001 - \$50,000,000. Amount authorized at this level: _____ x .0002 = _____	
(d) Next \$50,000,001 - \$100,000,000. Amount authorized at this level: _____ x .0001 = _____	
(e) Next \$100,000,001 and above. Amount authorized at this level: _____ x .00005 = _____	
(f) Enter total (a) through (e): _____	_____

6. Enter the amount of fund shares sold and determine the fees applied for shares sold during the year.

<u>Total Shares Sold</u>	<u>Fees Applied</u>
(a) First \$0 - \$10,000,000 shares sold. Amount sold at this level: _____	x .001 = _____
(b) Next \$10,000,001 - \$20,000,000 sold. Amount sold at this level: _____	x .0005 = _____
(c) Next \$20,000,001 - \$50,000,000 sold. Amount sold at this level: _____	x .0002 = _____
(d) Next \$50,000,001 - \$100,000,000 sold. Amount sold at this level: _____	x .0001 = _____
(e) Next \$100,000,001 and above sold. Amount sold at this level: _____	x .00005 = _____
(f) Enter total (a) through (e): _____	_____

7. Subtract the total amount of fees applied in Item 6(f) from the total amount of fees paid in Item 5(f):
 _____ (Item 7 represents the amount of Unapplied Fees for the new year.)

NOTE: If the amount of Unapplied Fees (Item 7) is negative, the fund has an Oversale. Oversold securities should be retroactively authorized pursuant to §123.3 of the Rules.

8. Apply the Unapplied Fees to authorize fund shares as of January 1 of the new year.

<u>Application of Unapplied Fees</u>	<u>Shares Authorized</u>
(a) First \$0 - \$10,000 in Unapplied Fees. Amount at this level: _____	÷ .001 = _____
(b) Next \$10,001 - \$15,000 in Unapplied Fees. Amount at this level: _____	÷ .0005 = _____
(c) Next \$15,001 - \$21,000 in Unapplied Fees. Amount at this level: _____	÷ .0002 = _____
(d) Next \$21,001 - \$26,000 in Unapplied Fees. Amount at this level: _____	÷ .0001 = _____
(e) Next \$26,001 and above in Unapplied Fees. Amount at this level: _____	÷ .00005 = _____
(f) Enter total (a) through (e): _____	_____

The amount of Shares Authorized in Item 8(f) is the amount of fund shares to be authorized as of January

1 of the new year.

9. Report of Oversale amounts authorized during the past year. Please itemize the Oversale amounts authorized pursuant to §123.3 of the Rules during the past year. Oversale amounts should not be included in any of the above computations.

(a) Amount of Oversale Authorized: _____
Authorization No.: _____
Date of Oversale: _____

(b) Amount of Oversale Authorized: _____
Authorization No.: _____
Date of Oversale: _____

(c) Amount of Oversale Authorized: _____
Authorization No.: _____
Date of Oversale: _____

NOTE: It is the Fund's obligation to file timely year-end reports of sales (§123.3). Failure to comply with the guidelines governing continued registration of money market shares could place in jeopardy the Fund's status as a money market fund under §123.3.

10. Attestation regarding continuing status as a money market fund. By executing this form the signatory attests that the Fund continues to meet all the requirements of §123.3 such that it remains entitled to pay the reduced registration fees set forth in §123.3.

The undersigned has executed this report for and on behalf of the Fund named herein; is duly authorized to execute and file this report; and that, to the best of the undersigned's knowledge, the statements made herein are true and correct.

Executed the _____ day of _____, 20_____.

By: _____
Signature

Printed name

Title



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Intrastate Exemption Notice
(§109.13(l))

This form is used to notify the Texas State Securities Board of an issuer's intent to sell securities under §109.13(l). All answers required by this form must be completed and this form must be submitted to the Securities Commissioner at least 10 business days before any sale may be consummated under §109.13(l).

If additional space is needed to respond to any of the questions, please attach a separate sheet of paper and number answers to correspond to the numbers on this Form.

1. Name of Issuer: _____
2. Correspondent: _____
Email: _____
Firm: _____
Address: _____

Telephone: _____
3. State of formation: _____
4. Address of Issuer's principal place of business: _____

5. Description of the Issuer's plan of business: _____

6. Information on securities to be sold:
 - (a) Description of securities to be sold (including title and class): _____

 - (b) Total number of shares or units proposed to be sold: _____

- (c) Offering price per unit at which the securities are to be sold: _____

- (d) Aggregate dollar amount of securities to be sold: _____
7. Section 4006.052 (formerly Section 35) of the Texas Securities Act requires payment of a fee that is equal to one-tenth of one percent (1/10 of 1%) of the aggregate amount of securities described as being offered for sale, but in no case more than \$500. Please indicate the amount of fees remitted. _____
8. List present officers, directors, partners, members, trustees or managers. Give complete names, dates of birth, home addresses, and business addresses: _____

9. List all persons who will actually engage in selling securities. Give complete names, dates of birth, and addresses: _____

10. State whether the Issuer or the registered dealer (as such terms are defined in §109.13(l)):
- (a) is currently subject to any administrative order issued by state or federal authorities within 5 years of the expected offer and sale of securities in reliance upon this exemption, and the order:
- (1) is based upon a finding that such person has engaged in fraudulent conduct; or
- (2) has the effect of enjoining such person from activities governed by federal or state statutes designed to protect investors or consumers against unlawful or deceptive practices involving securities, insurance, commodities or commodity futures, real estate, franchises, business opportunities, consumer goods, or other goods and services.
- No Yes If yes, give details in an attached statement, including pertinent dates, style and number of case, and disposition of case.
- (b) has been convicted within 5 years prior to commencement of the offering:
- (1) of any felony or misdemeanor of which fraud is an essential element, or which is a violation of the securities laws or regulations of this state, any other state of the United States, the United States, or any foreign jurisdiction;
- (2) of a crime involving moral turpitude; or

- (3) of a criminal violation of statutes designed to protect consumers against unlawful practices involving insurance, securities, commodities or commodity futures, real estate, franchises, business opportunities, consumer goods or other goods and services.

No Yes If yes, give details in an attached statement, including identification of court, style and number of case, charge, and disposition of case.

- (c) is subject to any order, judgment or decree entered within 5 years prior to commencement of the offering by any court of competent jurisdiction which:

- (1) temporarily or permanently restrains or enjoins such person from engaging in or continuing any conduct or practice in connection with the purchase or sale of any security or involving any false filing with any state; or

- (2) restrains or enjoins such person from activities governed by federal or state statutes designed to protect consumers against unlawful or deceptive practices involving insurance, commodities or commodity futures, real estate, franchises, business opportunities, consumer goods, or other goods and services.

No Yes If yes, give details in an attached statement, including identification of court, style and number of case, and disposition of case.

I, the undersigned, and the Issuer (if different from the undersigned) acknowledge that making a false or misleading statement in a document filed with the Securities Commissioner or submitting false or misleading information or omitting pertinent or material information in connection with any document filed with the Commissioner may constitute a violation of The Texas Securities Act, be grounds for discipline under The Texas Securities Act, and may subject the undersigned and/or the Issuer to other legal sanctions, including administrative, civil, or criminal penalties, including being deemed guilty of a felony of a third degree as provided in §4007.204 (formerly Section 29.E) of The Texas Securities Act.

The undersigned certifies that the undersigned has executed this form on behalf of, and with the authority of the Issuer. The undersigned and the Issuer represent that we have read this form, that we understand it and are familiar with its contents, and that the information and statements therein are current, true, and complete to the best of our knowledge, information, and belief and that any documents submitted with this form are true copies of the originals. The undersigned and the Issuer further represent that to the extent any information previously submitted is not amended, such information is accurate and complete.

I declare under penalty of perjury under the laws of Texas that the foregoing is true and correct.

Executed the ____ day of _____, 20____.

By: _____
Signature

Printed name

Title



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Information Concerning Projected Market Prices and Related Market Information
(§109.7 and §4005.019 (formerly Section 5.O(3)), Texas Securities Act)
(Supplement to Form 133.5 or Form 133.6)

Issuer: _____

Section 4005.019 (formerly Section 5.O(3)) provides that securities should be offered for sale at prices reasonably related to the current market price of such security at the time of sale. The Texas State Securities Board has interpreted the language "at prices reasonably related to the current market price of such security at the time of sale" to mean that the market price of such security in the existing secondary market must have a basis supported by a substantial volume of bona fide sales transactions within or without this state. Additionally, the Board policy provides that in the absence of a going market or where there have been only casual transactions, it shall be incumbent on the person filing the §4005.019 (formerly Section 5.O) Exemption Notice to prove to the Commissioner that the security will have a market price that has been fairly determined and justified at inception with reasonable assurance of continuity of the market into the future.

This procedure would include consideration by the Commissioner of criteria established in the items set out below. If additional space is needed to respond to any item, please attach a separate sheet and number answers to correspond to the numbers on this form.

(Note: If the requested information is contained in a 10-K or 10-Q report submitted to our Agency, answers may be made by appropriate references.)

1. Describe the nature and extent of the business operations of the Issuer and its predecessor, if any, and the period of time during which the Issuer and its predecessor, if any, has been continuously engaged in business. _____

2. The net asset value of the stock per share. _____

3. If there is a record of earnings for the Issuer, the value per share of the stock based upon a reasonable times-earnings factor (setting out the factor used) related to the industry represented by the Issuer.

4. Any other basis for full justification of the value per share of the stock. _____

5. Attach a written undertaking by the Issuer to furnish to its shareholders and dealers deemed by the Issuer to be likely to trade the securities of the Issuer a current balance sheet, a comparative 3-year income statement and analysis of shareholder's equity (or for the period of the existence of the Issuer, if such period of existence is less than 3 years), and annual financial statements thereafter.

6. Attach a written undertaking by a registered Texas securities dealer who is financially able, setting out:

- (a) The dealer's willingness to make a market in the issue of securities;
- (b) The price at which the dealer will begin the market; and
- (c) The procedures which the dealer intends to follow for the purpose of assuring an orderly market.

7. Supplementary data to assist in determining the character of the share distribution and the number of publicly held shares;

- (a) Identification of 10 largest holders of record, including beneficial owners (if known) of holdings of record by nominees;

Name of Holder	# Shares	Name of Holder	# Shares
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

- (b) List of holdings of 1,000 shares or more in the names of registered dealers and unregistered out-of-state dealers;

Name of Dealer	# Shares	Name of Dealer	# Shares
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

- (c) Number of transfers and shares transferred of record during the last 2 years (or period of existence of the Issuer, if shorter).

(d) Summary, by principal groups, of stock, owned or controlled by:

(1) Officers or directors and their immediate families. _____

(2) Other concentrated holdings of 10% or more. _____

(e) Estimates of number of non-officer employees owning stock and the total shares held.

(f) Company shares held in profit-sharing, savings, pension, or other similar funds or trusts established for the benefit of officers or employees. _____

(g) Number of round-lot and number of odd-lot holders of record and aggregate numbers of shares so held. _____

I, the undersigned, certify that the securities proposed to be sold under this exemption are not a part of an unsold allotment or subscription in the distribution of such securities by the Issuer; that securities of the same class, of the same Issuer, are outstanding in the hands of the public; that no part of the proceeds of such sale will be paid directly or indirectly to the Issuer of such securities; that such sale is not directly or indirectly for the purpose of providing or furthering any scheme to violate or evade any provision of the Texas Securities Act; and that the Issuer of such securities is a going concern actually engaged in business and is neither in an organizational stage nor in receivership or bankruptcy.

The undersigned and the Issuer (if different from the undersigned) acknowledge that making a false or misleading statement in a document filed with the Securities Commissioner or submitting false or misleading information or omitting pertinent or material information in connection with any document filed with the Commissioner may constitute a violation of The Texas Securities Act, be grounds for discipline under The Texas Securities Act, and may subject the undersigned and/or the Applicant to other legal sanctions, including administrative, civil, or criminal penalties, including being deemed guilty of a felony of a third degree as provided in §4007.204 (formerly Section 29.E) of The Texas Securities Act.

I represent that I have read this form, that I understand it and am familiar with its contents, and that the information and statements contained in this form filed, are current, true, and complete to the best of my knowledge, information, and belief and that any documents submitted with this form are true copies of the originals. I further represent that to the extent any information previously submitted with this form is not amended, such information is accurate and complete.

I declare under penalty of perjury under the laws of Texas that the foregoing is true and correct.

Executed the ____ day of _____, 20____.

By: _____

Signature

Printed name

Title

PROPOSED



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Undertaking Regarding Non-Issuer Sales
(§139.14)

Re: Sales of _____ securities.
(Name of Issuer)

The undersigned, (Check one or more as applicable)

- director
- executive officer
- owner of 15% or more of a class of voting securities or other ownership interests

of the Issuer of the securities sought to be sold pursuant to §139.14, hereby affirms that none of the proceeds from the sale(s) of such securities will inure to the benefit of the Issuer.

I, the undersigned, and the Filer (if different from the undersigned) acknowledge that making a false or misleading statement in a document filed with the Securities Commissioner or submitting false or misleading information or omitting pertinent or material information in connection with any document filed with the Commissioner may constitute a violation of The Texas Securities Act, be grounds for discipline under The Texas Securities Act, and may subject the undersigned and/or the Filer to other legal sanctions, including administrative, civil, or criminal penalties, including being deemed guilty of a felony of a third degree as provided in §4007.204 (formerly Section 29.E) of The Texas Securities Act.

I represent that I have read this form, that I understand it and am familiar with its contents, and that the information and statements contained in this form filed, are current, true, and complete to the best of my knowledge, information, and belief and that any documents submitted with this form are true copies of the originals. I further represent that to the extent any information previously submitted with this form is not amended, such information is accurate and complete.

I declare under penalty of perjury under the laws of Texas that the foregoing is true and correct.

Executed the ____ day of _____, 20____.

By: _____
Signature

Printed name

Title



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Request for Reduced Fees for Certain Persons Registered in Multiple Capacities
(§115.8(b) and §116.8(b))

Name: _____

Address: _____

Telephone: _____

Email: _____

CRD Number: _____

Applicant's Dealer or name under which Applicant will conduct business as a sole proprietor Dealer:

Applicant's Investment Adviser or name under which Applicant will conduct business as a sole proprietor Investment Adviser: _____

The undersigned certifies that the undersigned is currently registered in Texas as either an agent of the above named dealer or as the above named sole proprietor dealer and that the undersigned is seeking to be or currently is registered in Texas as either an investment adviser representative of the above named investment adviser which has less than five investment adviser representatives or as the above named sole proprietor investment adviser who has less than five investment adviser representatives. The undersigned hereby requests that the Securities Commissioner, pursuant to §115.8 and §116.8, grant a reduction in my registration fees. The undersigned further certifies that the undersigned will notify the Securities Commissioner, within 30 days, of any cessation of dual registration or if any of the criteria enumerated in these Board Rules cease to be applicable.

The undersigned acknowledges that making a false or misleading statement in a document filed with the Securities Commissioner or submitting false or misleading information or omitting pertinent or material information in connection with any document filed with the Commissioner may constitute a violation of The Texas Securities Act, be grounds for discipline under The Texas Securities Act, and may subject the undersigned to other legal sanctions, including administrative, civil, or criminal penalties, including being deemed guilty of a felony of a third degree as provided in §4007.204 (formerly Section 29.E) of The Texas Securities Act.

I represent that I have read this form, that I understand it and am familiar with its contents, and that the information and statements contained in this form are current, true, and complete to the best of my knowledge, information, and belief and that any documents submitted with this form are true copies of the originals. I further represent that to the extent any information previously submitted with this form is not amended, such information is accurate and complete.

I declare under penalty of perjury under the laws of Texas that the foregoing is true and correct.

Executed the ____ day of _____, 20____.

By: _____

Signature

Printed name

Title

PROPOSED