



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

**Undertaking Regarding Non-issuer Sales
(§139.14)**

Re: Sales of _____ securities.
(Name of Issuer)

The undersigned, (Check one or more as applicable)

- director
- executive officer
- owner of 15% or more of a class of voting securities or other ownership interests

of the issuer of the securities sought to be sold pursuant to §139.14, hereby affirms that none of the proceeds from the sale(s) of such securities will inure to the benefit of the issuer.

The undersigned and the Filer (if different from the undersigned) acknowledge that making a false or misleading statement in a document filed with the Securities Commissioner or submitting false or misleading information or omitting pertinent or material information in connection with any document filed with the Commissioner may constitute a violation of The Texas Securities Act, be grounds for discipline under The Texas Securities Act, and may subject the undersigned and/or the Filer to other legal sanctions, including administrative, civil or criminal penalties, including being deemed guilty of a felony of a third degree as provided in Section 29.E of The Texas Securities Act.

I represent that I have read this form, that I understand it and am familiar with its contents, and that the information and statements contained in this form filed, are current, true and complete to the best of my knowledge, information and belief and that any documents submitted with this form are true copies of the originals. I further represent that to the extent any information previously submitted with this form is not amended, such information is accurate and complete.

I declare under penalty of perjury under the laws of Texas that the foregoing is true and correct.

Executed the ___ day of _____, 20____.

By: _____

Signature

Printed name

Title

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