



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

**Intrastate Exemption Notice
(§109.13(1))**

This form is used to notify the Texas State Securities Board of an issuer's intent to sell securities under §109.13(1).

All answers required by this form must be completed and this form must be submitted to the Texas State Securities Board at least 10 business days before any sale may be consummated under §109.13(1).

Where needed, please attach answers on a separate sheet of paper and number answers to correspond to the numbers on this Form.

Name of issuer: _____

Contact persons and telephone numbers: _____

State of organization: _____

Address of principal place of business: _____

1. Description of the issuer's plan of business: _____

2. Information on securities to be sold:

(a) Description of securities to be sold (including title and class): _____

- (b) Total number of shares or units proposed to be sold: _____

- (c) Offering price per unit at which the securities are to be sold: _____

- (d) Aggregate dollar amount of securities to be sold: _____
3. Section 35 of the Texas Securities Act requires payment of a fee that is equal to one-tenth of one percent (1/10 of 1%) of the aggregate amount of securities described as being offered for sale, but in no case more than \$500. Please indicate the amount of fees remitted. _____

4. List present officers, directors, partners, members, trustees or managers. Give complete names, dates of birth, home addresses, and business addresses: _____

5. List all persons who will actually engage in selling securities. Give complete names, dates of birth, and addresses: _____

6. State whether the issuer or the registered dealer (as such terms are defined in §109.13(1)):
- (a) is currently subject to any administrative order issued by state or federal authorities within 5 years of the expected offer and sale of securities in reliance upon this exemption, and the order:
- (1) is based upon a finding that such person has engaged in fraudulent conduct; or
- (2) has the effect of enjoining such person from activities governed by federal or state statutes designed to protect investors or consumers against unlawful or deceptive practices involving securities, insurance, commodities or commodity futures, real estate, franchises, business opportunities, consumer goods, or other goods and services.

No Yes If yes, give details in an attached statement, including pertinent dates, style and number of case, and disposition of case.

(b) has been convicted within 5 years prior to commencement of the offering:

- (1) of any felony or misdemeanor of which fraud is an essential element, or which is a violation of the securities laws or regulations of this state, any other state of the United States, the United States, or any foreign jurisdiction;
- (2) of a crime involving moral turpitude; or
- (3) of a criminal violation of statutes designed to protect consumers against unlawful practices involving insurance, securities, commodities or commodity futures, real estate, franchises, business opportunities, consumer goods or other goods and services.

No Yes If yes, give details in an attached statement, including identification of court, style and number of case, charge, and disposition of case.

(c) is subject to any order, judgment or decree entered within 5 years prior to commencement of the offering by any court of competent jurisdiction which:

- (1) temporarily or permanently restrains or enjoins such person from engaging in or continuing any conduct or practice in connection with the purchase or sale of any security or involving any false filing with any state; or
- (2) restrains or enjoins such person from activities governed by federal or state statutes designed to protect consumers against unlawful or deceptive practices involving insurance, commodities or commodity futures, real estate, franchises, business opportunities, consumer goods, or other goods and services.

No Yes If yes, give details in an attached statement, including identification of court, style and number of case, and disposition of case.

The undersigned and the Issuer (if different from the undersigned) acknowledge that making a false or misleading statement in a document filed with the Securities Commissioner or submitting false or misleading information or omitting pertinent or material information in connection with any document filed with the Commissioner may constitute a violation of The Texas Securities Act, be grounds for discipline under The Texas Securities Act, and may subject the undersigned and/or the Issuer to other legal sanctions, including administrative, civil or criminal penalties, including being deemed guilty of a felony of a third degree as provided in Section 29.E of The Texas Securities Act.

The undersigned certifies that she/he has executed this form on behalf of, and with the authority of the Issuer. The undersigned and the Issuer represent that we have read this form, that we understand it and are familiar with its contents, and that the information and statements therein are current, true

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and complete to the best of our knowledge, information and belief and that any documents submitted with this form are true copies of the originals. The undersigned and the Issuer further represent that to the extent any information previously submitted is not amended, such information is accurate and complete.

I declare under penalty of perjury under the laws of Texas that the foregoing is true and correct.

Executed the __ day of _____, 20____.

By:

Signature

Printed name

Title