



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

Application for Renewal Permit

Must be submitted with the applicable renewal fee.

This application may be completed by the issuer or by a registered dealer. Each of the following items must be completed to effect a renewal permit.

1. Name of Issuer: _____
2. Principal office of Issuer: _____

3. Issuer's principal office in Texas (if any): _____

4. Correspondent: _____
Firm: _____
Address: _____

Telephone: () _____
5. Issuer's form of organization (e.g., corporation, trust, partnership, etc.): _____

6. State of incorporation (if applicable): _____
7. Date of incorporation (if applicable): _____
8. Describe any legal or administrative proceedings of a material nature that have been instituted in which the Issuer, its advisor, or any affiliate was named as a party. If you have not

previously notified the State Securities Board of such proceedings, please attach a summary or copy of the pleadings.

9. Describe the securities registered in Texas (e.g., quantity, type, price per unit, offering price):

10. Number of shares and dollar amount of securities sold in Texas under current permit:

For the period from: _____ to: _____

11. Number of shares and dollar amount of securities sold elsewhere under current permit:

For the period from: _____ to: _____

12. Is the renewal fee enclosed? Yes No

If this fee is not enclosed, a renewal permit will not be issued.

13. Submit one copy of each of the following exhibits:

- (a) opinion of either an independent public accountant or an independent certified public accountant;
- (b) the most recent financial statement required by the applicable provisions of the Texas Securities Act, Section 7. If these statements are as of a date more than 90 days prior to the permit expiration date, interim statements as of a date within the 90-day period should be filed; and
- (c) up-to-date current prospectus including all material changes and current financial statements as described in (b) above.

The undersigned certifies that unless the State Securities Board has been notified otherwise, no legal or administrative proceedings of a material nature have been instituted in which the Issuer, its advisor, or any affiliate thereof was a party since publication of the Issuer's most recent prospectus.

The undersigned and the Issuer (if different from the undersigned) acknowledge that making a false or misleading statement in a document filed with the Securities Commissioner or submitting false or misleading information or omitting pertinent or material information in connection with any document filed with the Commissioner may constitute a violation of The Texas Securities Act, be

grounds for discipline under The Texas Securities Act, and may subject the undersigned and/or the Issuer to other legal sanctions, including administrative, civil or criminal penalties, including being deemed guilty of a felony of a third degree as provided in Section 29.E of The Texas Securities Act.

The undersigned certifies that she/he has executed this renewal application on behalf of, and with the authority of the Issuer. The undersigned and the Issuer represent that we have read this renewal application, that we understand it and are familiar with its contents, and that the information and statements therein are current, true and complete to the best of our knowledge, information and belief and that any documents submitted with this renewal application are true copies of the originals. The undersigned and Issuer further represent that to the extent any information previously submitted is not amended, such information is accurate and complete.

I declare under penalty of perjury under the laws of Texas that the foregoing is true and correct.

Executed the ___ day of _____, 20__.

By:

Signature

Printed name

Title

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