



Texas State Securities Board
P.O. Box 13167
Austin, Texas 78711-3167

**Secondary Trading Exemption Renewal Notice
(Section 5.O, Texas Securities Act)**

FILING FEE \$500.00

1. Name of Issuer: _____
State of incorporation: _____
Address and principal place of business: _____

Location of books and records: _____

Correspondent: _____

Firm: _____

Address: _____

Telephone: _____

2. Attach all Forms 10, 10-K, 8-K, and 10-Q not previously filed with the last filing for Secondary Trading Exemption.
3. Furnish copies of latest prospectus (if any), annual report and proxy statement.
4. (a) Names and addresses of current officers and directors: _____

Names and addresses of new officers and directors since last filing for Secondary Trading Exemption: _____

Names and addresses of any other officers and/or directors who have held office within the past 5 years, who have not been named in any prior Secondary Trading Exemption Notices: _____

(b) Has the Issuer or any person named in Item 4(a):

(1) been charged, indicted or convicted of any felony or misdemeanor of which fraud is an essential element?

No Yes If yes, give details in an attached statement. Include identification of court, pertinent dates, style and number of case, charge, and disposition of case.

(2) been subject to a permanent or temporary injunction instituted by any court?

No Yes If yes, give details in an attached statement. Include identification of court, pertinent dates, style and number of case, charge, and disposition of case.

5. Name and address of transfer agent: _____

6. Attach certified financial statements of the Issuer. Such financial statements (consolidated, if applicable) shall include a balance sheet for the most recent fiscal year and the related statements of income, changes in stockholders' equity and statements of cash flow for the 3 years ending as of the balance sheet date (or for the period of existence of the Issuer, if such period is less than 3 years).

7. Is there an existing over-the-counter market for the Issuer's securities?

No Yes If yes, the Issuer's transfer agent must furnish the following justification of the market for the previous 12 months (excluding trades by insiders and control persons):

	<u>Sales Transactions For</u>			
	First Quarter Ending <hr/> (Date)	Second Quarter Ending <hr/> (Date)	Third Quarter Ending <hr/> (Date)	Fourth Quarter Ending <hr/> (Date)
Number of shares	_____	_____	_____	_____
Number of transactions	_____	_____	_____	_____
High bid price	_____	_____	_____	_____
Low bid price	_____	_____	_____	_____

8. Names and addresses of dealers making a market in the securities: _____

9. (a) Class(es) of security(ies) for which exemption is sought: _____

(b) Number of shares or units eligible for secondary trading without benefit of registration under the Securities Act of 1933:

10. Include a statement from an officer of the Issuer that to the best of his or her knowledge and belief there has been no material adverse change in the financial condition of the Issuer since the date of the last audited financial statement.

The undersigned and the Applicant (if different from the undersigned) certify that the securities proposed to be sold under this exemption are not a part of an unsold allotment or subscription in the distribution of such securities by the Applicant; that securities of the same class, of the same issuer, are outstanding in the hands of the public; that no part of the proceeds of such sale will be paid directly or indirectly to the Applicant of such securities; that such sale is not directly or indirectly for the purpose of providing or furthering any scheme to violate or evade any provision of The Texas

Securities Act; and that the Applicant of such securities is a going concern actually engaged in business and is neither in an organizational stage nor in receivership or bankruptcy.

The undersigned and the Applicant (if different from the undersigned) acknowledge that making a false or misleading statement in a document filed with the Securities Commissioner or submitting false or misleading information or omitting pertinent or material information in connection with any document filed with the Commissioner may constitute a violation of The Texas Securities Act, be grounds for discipline under The Texas Securities Act, and may subject the undersigned and/or the Applicant to other legal sanctions, including administrative, civil or criminal penalties, including being deemed guilty of a felony of a third degree as provided in Section 29.E of The Texas Securities Act.

The undersigned certifies that she/he has executed this renewal notice on behalf of, and with the authority of the Applicant. The undersigned and the Applicant represent that we have read this renewal notice, that we understand it and are familiar with its contents, and that the information and statements therein are current, true and complete to the best of our knowledge, information and belief and that any documents submitted with this renewal notice are true copies of the originals. The undersigned and Applicant further represent that to the extent any information previously submitted is not amended, such information is accurate and complete.

I declare under penalty of perjury under the laws of Texas that the foregoing is true and correct.

Executed the ____ day of _____, 20____.

By:

Signature

Printed name

Title